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中国建设银行
China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

**SUPPLEMENTAL NOTICE OF
THE FIRST EXTRAORDINARY GENERAL MEETING OF 2022**

References are hereby made to the notice and circular of the First Extraordinary General Meeting of 2022 published by China Construction Bank Corporation (the “**Bank**”) on 29 September 2022, which set out the time and venue of the First Extraordinary General Meeting of 2022 of the Bank and contain the resolutions to be submitted for shareholders’ consideration at the meeting.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the First Extraordinary General Meeting of 2022 of the Bank, which will be postponed to be held at 14:50 on 19 December 2022 at No. 25, Financial Street, Xicheng District, Beijing and Building 1, Chang An Xing Rong Centre, No. 1, Naoshikou Street, Xicheng District, Beijing, will consider and, if thought fit, pass the following resolution as an ordinary resolution, which was submitted by Central Huijin Investment Ltd., a shareholder of the Bank, in addition to the resolutions set out in the notice of the First Extraordinary General Meeting of 2022 published by the Bank on 29 September 2022.

AS ORDINARY RESOLUTION

4. Election of Ms. Li Lu as non-executive director of the Bank

Details of the above resolution are set out in the supplemental circular of the First Extraordinary General Meeting of 2022 published by the Bank on 8 November 2022.

By order of the Board
China Construction Bank Corporation
Zhang Jinliang

Vice Chairman, Executive Director and President

8 November 2022

As at the date of this notice, the executive directors of the Bank are Mr. Tian Guoli and Mr. Zhang Jinliang; the non-executive directors of the Bank are Mr. Xu Jiandong, Mr. Zhang Qi, Mr. Tian Bo, Mr. Xia Yang, Ms. Shao Min and Ms. Liu Fang; and the independent non-executive directors of the Bank are Sir Malcolm Christopher McCarthy, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen and Mr. Leung Kam Chung, Antony.

Notes:

1. Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the supplemental circular dated 8 November 2022.
2. Please refer to the notice and circular of the First Extraordinary General Meeting of 2022 dated 29 September 2022 and the announcement on postponement of the First Extraordinary General Meeting of 2022 dated 8 November 2022 for details in respect of other resolutions to be passed at the First Extraordinary General Meeting of 2022, eligibility for attending the meeting, proxy, registration procedures, closure of register of members and other relevant matters.
3. The Supplemental Proxy Form of the First Extraordinary General Meeting of 2022, which is enclosed with this supplemental notice, has been published on the HKEXnews website of Hong Kong Stock Exchange (www.hkexnews.hk). Holders of H Shares who intend to appoint a proxy to attend the First Extraordinary General Meeting of 2022 shall complete the Supplemental Proxy Form and return the same not less than 24 hours before the time fixed for holding the First Extraordinary General Meeting of 2022 to Computershare Hong Kong Investor Services Limited with the address of 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
4. The Supplemental Proxy Form is for the purpose of the supplemental resolution set out in the supplemental notice of the First Extraordinary General Meeting of 2022 dated 8 November 2022 and only serves as a supplement to the First Proxy Form. The Supplemental Proxy Form will not affect the validity of any First Proxy Form duly completed by you. First Proxy Form will remain valid and effective to the fullest extent applicable if properly completed and lodged with the H share registrar of the Bank. For the avoidance of doubt, if you have completed and returned the First Proxy Form in accordance with the instructions printed thereon but have not completed and returned the supplemental proxy form, such shareholder's proxy will be entitled to vote on behalf of the shareholder in his/her discretion on the resolution set out in this supplemental proxy form.
5. Please pay attention that completion and delivery of the First Proxy Form and/or the Supplemental Proxy Form will not preclude you from attending and voting at the First Extraordinary General Meeting of 2022 if you so wish. In such event, the instrument for appointing a proxy shall be deemed to be revoked.