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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

Announcement on the Completion of Issuance of the Domestic Tier-2 Capital Bonds (Second Tranche) in 2024

The 2022 Annual General Meeting of China Construction Bank Corporation (the “**Bank**”) held on 29 June 2023 considered and approved the *Proposal on Issuance of Qualified Write-down Tier-2 Capital Instruments*, and approved the issuance by the Bank of qualified write-down tier-2 capital instruments of an amount no more than RMB200 billion or its equivalent. As approved by the relevant regulatory authorities, the Bank recently issued the 2024 tier-2 capital bonds (Second Tranche) of China Construction Bank Corporation (the “**Bonds**”) in the domestic interbank bond market, and completed the issuance on 8 July 2024.

The total issuance size of the Bonds is RMB50 billion. The Bonds consist of two types: the first type of the Bonds is fixed rate bonds with a term of 10 years, coupon rate of 2.21% and an issuance size of RMB40 billion, and the issuer shall have a conditional redemption right at the end of the fifth year; the second type of the Bonds is fixed rate bonds with a term of 15 years, coupon rate of 2.37% and an issuance size of RMB10 billion, and the issuer shall have a conditional redemption right at the end of the tenth year.

The funds raised from the issuance of the Bonds will be used to replenish the Bank’s tier-2 capital in accordance with the applicable laws and the approvals from the regulatory authorities.

Announcement of the captioned matter is hereby given.

**The Board of Directors of
China Construction Bank Corporation**

9 July 2024

As at the date of this announcement, the executive directors of the Bank are Mr. Zhang Jinliang, Mr. Zhang Yi and Mr. Ji Zhihong; the non-executive directors of the Bank are Ms. Shao Min, Mr. Tian Bo, Mr. Xia Yang, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen, Mr. Leung Kam Chung, Antony and Lord Sassoon.