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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

**NOTICE OF THE SECOND
EXTRAORDINARY GENERAL MEETING OF 2024**

NOTICE IS HEREBY GIVEN that the Second EGM of 2024 of China Construction Bank Corporation (the “**Bank**”) will be held at 14:45 on 28 November 2024 at No. 25, Financial Street, Xicheng District, Beijing, to consider and, if thought fit, pass the following resolutions:

AS ORDINARY RESOLUTIONS

1. Interim profit distribution plan for 2024
2. Adding a quota for charitable donations in 2024
3. Requesting the Shareholders’ general meeting to authorise the Board to deal with matters relating to the liability insurance for directors, supervisors and senior management members
4. Remuneration distribution and settlement plan for directors for the year 2023
5. Remuneration distribution and settlement plan for supervisors for the year 2023

Details of the above proposals are set out in the circular regarding the Second EGM of 2024 of the Bank dated 8 November 2024. Unless otherwise indicated, the capitalised terms used in this notice shall have the same meanings as those defined in the circular.

**The Board of Directors of
China Construction Bank Corporation**

8 November 2024

As at the date of this notice, the executive directors of the Bank are Mr. Zhang Jinliang, Mr. Zhang Yi and Mr. Ji Zhihong; the non-executive directors of the Bank are Mr. Tian Bo, Mr. Xia Yang, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen, Mr. Leung Kam Chung, Antony, Lord Sassoon and Mr. Lin Zhijun.

Notes:

1. The voting at the General Meeting will be taken by way of registered poll.
2. In order to determine the H Shareholders who are entitled to attend the Second EGM of 2024, the Bank's register of members for H Shares will be closed from 25 November 2024 to 28 November 2024, both days inclusive, during which period no transfer of H Shares will be effected. Unregistered H Shareholders who wish to attend the General Meeting must lodge the share certificates together with the transfer documents at the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 16:30 on 22 November 2024. The address of the share registrar, Computershare Hong Kong Investor Services Limited, is Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
3. The Board of the Bank has proposed an interim cash dividend for 2024 of RMB0.197 per share (tax-inclusive), totalling RMB49,252 million. If approved, the dividend will be distributed to the Shareholders whose names appear on the register of members of the Bank after the closing of the stock market on 9 January 2025. The expected payment date of the H Shares interim cash dividend for 2024 is 27 January 2025. In order to determine the H Shareholders who are entitled to receive the interim cash dividends for 2024, the register of members of H Shares of the Bank will be closed from 4 January 2025 to 9 January 2025, both days inclusive, during which period no transfer of H Shares will be effected. Unregistered H Shareholders who wish to receive the interim cash dividends for 2024 must lodge the share certificates together with the transfer documents at the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 16:30 on 3 January 2025. The address of the share registrar, Computershare Hong Kong Investor Services Limited, is Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
4. A Shareholder entitled to attend and vote at the General Meeting may appoint proxies to attend and vote in his/her place. A proxy need not be a Shareholder of the Bank.
5. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorised in writing. If the Shareholder is a corporation, that instrument must be either under its common seal or duly signed by its legal representative, director(s) or duly authorised attorney(s).
6. To be valid, H Shareholders who intend to attend the General Meeting by proxy should complete and return the enclosed proxy form to the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, before 14:45 on 27 November 2024. The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at the General Meeting if he/she so wishes. In such event, the instrument appointing a proxy shall be deemed to be revoked.
7. H Shareholders who intend to attend the General Meeting in person or by proxy are advised to return the reply slip in person, by post or by fax ((852) 2865 0990) to the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before 18 November 2024.
8. Shareholders who intend to attend the General Meeting may send questions related to the matters to be considered at the General Meeting or operating results of the Bank via email to the mailbox (ir@ccb.com) of the Investor Relations of the Bank on or before 21 November 2024. The common concerned questions of Shareholders will be answered by the Bank at the General Meeting.
9. The General Meeting is expected to last for half a day. Shareholders (in person or by proxy) attending the General Meeting are responsible for their own transportation and accommodation expenses. Shareholders (or their proxies) attending the General Meeting shall present identity documents.
10. The General Meeting will adopt a combination of both onsite voting and online voting (online voting is only applicable to A Shareholders) in terms of the mechanism for attending and voting at the meeting.