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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



中国建设银行
China Construction Bank

CHINA CONSTRUCTION BANK CORPORATION

中國建設銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

CHINA CONSTRUCTION BANK CORPORATION

HONG KONG BRANCH

中國建設銀行股份有限公司香港分行

**U.S.\$ 6,000,000,000 Medium Term Note Programme
(the “Programme”)**

Arrangers

China	HSBC
Construction Bank	
(Asia)	

Dealers

China Construction	HSBC
Bank (Asia)	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme within 12 months after 24 November 2017, notes under which can be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures

Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the Offering Circular dated 24 November 2017. The listing of the Programme is expected to become effective on 28 November 2017.

Hong Kong, 27 November 2017

*As at the date of this announcement, the executive directors of China Construction Bank Corporation (the “**Bank**”) are Mr. Tian Guoli, Mr. Wang Zuji, Mr. Pang Xiusheng and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Ms. Feng Bing, Mr. Zhu Hailin, Mr. Li Jun, Mr. Wu Min, Mr. Zhang Qi and Ms. Hao Aiqun; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Chung Shui Ming Timpson and Mr. Murray Horn.*