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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA CONSTRUCTION BANK CORPORATION, LUXEMBOURG BRANCH
(the “Issuer”)**

**€800,000,000 Zero Coupon Senior Green Bonds due 2024
(Stock Code: 40652) (the “Notes”)**

**Under the U.S.\$15,000,000,000 Medium Term Note Programme
(the “Programme”)**

established by



中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(a joint stock company incorporated in the People’s Republic of China with limited liability)

and

**CHINA CONSTRUCTION BANK CORPORATION HONG KONG BRANCH
中國建設銀行股份有限公司香港分行**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Agricultural Bank of China

Bank of China

BNP PARIBAS

BofA Securities

**China Construction
Bank**

Crédit Agricole CIB

DZ BANK AG

Joint Bookrunners and Joint Lead Managers

ANZ

**Bank of
Communications**

**China International
Capital Corporation**

Citigroup

Commerzbank

Deutsche Bank

ICBC

**Société Générale
Corporate & Investment Banking**

**Standard Chartered
Bank AG**

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular dated 9 April 2021 relating to the Programme, the Drawdown Offering Circular dated 15 April 2021 relating to the Notes and the Pricing Supplement dated 15 April 2021 relating to the Notes. Permission for the listing of and permission to deal in the Notes is expected to become effective on 23 April 2021.

Hong Kong, 22 April 2021

*As at the date of this announcement, the executive directors of China Construction Bank Corporation (the “**Bank**”) are Mr. Tian Guoli, Mr. Wang Jiang and Mr. Lyu Jiajin; the non-executive directors of the Bank are Mr. Xu Jiandong, Mr. Zhang Qi, Mr. Tian Bo, Mr. Xia Yang, Ms. Shao Min and Ms. Liu Fang, and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler and Mr. Michel Madelain.*