



China Construction Bank (New Zealand) Limited Medium Term Note Programme

Event disclosure notice for new credit rating

3 February 2020

This notice is given in relation to the product disclosure statement dated 7 June 2019, as supplemented or replaced from time to time (“**Product Disclosure Statement**”) for the Medium Term Note Programme of China Construction Bank (New Zealand) Limited (“**CCB NZ**”). Capitalised words used in this document have the same meaning given to them in the Product Disclosure Statement.

CCB NZ has obtained a new long-term rating from Fitch Ratings of **A (stable)** for the programme under which the Notes are offered and each syndicated retail issuance of Notes under that programme outstanding at the date of this notice.

This event is not expected to have a material impact on investments in the Notes.