

China Construction Bank

QFII/RQFII Investment International Forum - London (2013)

Dear Sir or Madam:

We are pleased to invite you to the China Construction Bank QFII/RQFII Investment International Forum - London (2013) to be held in London on 2 December 2013.

As the opening-up of China's capital market is gaining speed and the RQFII pilot is further expanded in major overseas markets, China Construction Bank will hold the "QFII/RQFII Investment International Forum" in London in order to help investment institutions in the U.K. and European countries to better understand China's QFII/RQFII scheme and capture the opportunities of China's securities market.

The forum will bring together representatives from the People's Bank of China, City of London, world-renown international investment institutions and global custodians to explore hot topics concerning offshore RMB markets, the QFII/RQFII policy, China securities market's investment opportunities, and the development of London offshore RMB centre.

Should you wish to join us, please complete the enclosed Registration Form and return it to both of the following contact persons via e-mail before 22 November 2013.

Gaofei Lu Email: gaofei.lu@uk.ccb.com Phone: +44 (0) 203 036 9332

David Ye Email: yejing.zh@ccb.com Phone: +86 10 67595031

We look forward to welcoming you in London.

Sincerely yours,



Yang Xinfeng

General Manager

Custody & Investor Services, China Construction Bank

China Construction Bank

QFII/RQFII Investment International Forum - London (2013)

DRAFT AGENDA

(Last update: 13 November 2013)

Date & Time: 2 December, 2013 (Monday, 9:00 - 15:30)

Venue: Gibson Hall, 13 Bishopsgate, London

Moderator: Mr. YANG Xinfeng, General Manager of Custody & Investor Services, CCB

| | |
|-------------|--|
| 9:00-9:30 | Registration |
| 9:30-9:40 | Opening Address by Mr. Zhang Furong, Chairman of the Board of Supervisors of CCB |
| 9:40-10:00 | Opening Address by Ms. Alderman Fiona Woolf, the Lord Mayor of the City of London |
| 10:00-10:30 | Internationalisation of Renminbi Speaker: Mr. Zuogang Wang, People's Bank of China |
| 10:30-10:50 | Speaker: Mr. Daniel Godfrey, Chief Executive of Investment Management Association |
| 10:50-11:00 | Coffee Break |
| 11:00-11:30 | QFII/RQFII Custody Operation Speaker: Ms. Sophie Hu, QFII Service Division Chief, CCB Custody & Investor Services |
| 11:30-11:50 | Speaker: Mr. Jasper Berens, Head of the UK Funds Business, J.P. Morgan Asset Management |
| 11:50-12:10 | Speaker: Ms. Deborah Yang, Head of MSCI index business across EMEA |
| 12:10-12:30 | Speaker: Prof. Gian Luigi Costanzo, Visiting Scholar & Lecturer at LIUC-Università Cattaneo |
| 12:30-13:30 | Lunch |
| 13:30-13:50 | Strategy on Investment in China Speaker: Mr. Ewen Cameron Watt, Chief Investment Strategist of BlackRock Investment Institute |
| 13:50-14:30 | Panel Discussion: Renown Fund Managers to Talk about Investing in China Panelists: China International Fund Management, CITIC-Prudential, HFT Investment Management |
| 14:30-14:50 | Speaker: J.P. Morgan Global Custodian |
| 14:50-15:10 | Legal Issues Concerning RQFII Fund Investment Speaker: Mr. Tiecheng Yang, Partner of Clifford Chance |
| 15:10-15:30 | RQFII RMB Clearing Speaker: CCB London |
| 15:30 | Forum Adjourns |