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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

**Announcement on
the Renewal of the Strategic Assistance Agreement
with Bank of America Corporation**

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the Strategic Assistance Agreement (“SAA”) dated 17 June 2005 between China Construction Bank Corporation (the “**Bank**”) and Bank of America Corporation (“**BAC**”), and the section “Our Strategic Investors” of the prospectus published by the Bank on 14 October 2005 on the website of The Stock Exchange of Hong Kong Limited (www.hkex.com.hk).

The board of directors of the Bank is pleased to announce that, based on friendly negotiation, the Bank and BAC (together as the “**Parties**”) have entered into the Amended and Restated Strategic Assistance Agreement (“**Amended and Restated SAA**”).

Compared with the SAA dated 17 June 2005, the principle amendments in the Amended and Restated SAA include the following:

- Term of the assistance: The strategic assistance is extended to 31 December 2016.
- Scope of the assistance: BAC agrees to provide strategic assistance to the Bank, on the terms and conditions set forth in the Amended and Restated SAA, in the areas of consumer and private banking, corporate and institutional banking, investment banking, e-banking, financial markets, information technology and other areas as may be agreed by the Parties from time to time.
- Form of the assistance: The form of strategic assistance will include, without limitation, cooperation projects, dispatched experts, experience sharing, business training program and other mutually agreed forms of training.

Announcement of the captioned matters is hereby given.

By order of the Board of Directors
China Construction Bank Corporation
Zhang Jianguo
Vice Chairman, Executive Director and President

5 September 2011

As at the date of this announcement, the executive directors of the Bank are Mr. Guo Shuqing, Mr. Zhang Jianguo, Mr. Chen Zuofu and Mr. Zhu Xiaohuang; the independent non-executive directors of the Bank are Lord Peter Levene, Mr. Yam Chi Kwong, Joseph, Dame Jenny Shipley, Mr. Zhao Xijun and Mr. Wong Kai-Man; and the non-executive directors of the Bank are Mr. Wang Yong, Mr. Zhu Zhenmin, Ms. Li Xiaoling, Ms. Sue Yang, Mr. Lu Xiaoma and Ms. Chen Yuanling.