

# China Construction Bank Corporation (the “Bank”) (Stock Code: 939)

## Rights Issue Guide

### How to handle your PAL and EAF

Option 1: <b>Take up all your Nil Paid H Rights</b>	<b>DEADLINE:</b> 4.00 p.m. on 8 December 2010
<p>1. Unless otherwise agreed by the Bank, make out a cheque or obtain a cashier's order in Hong Kong dollars payable to “<b>CCB Nominees Limited – CCB – PAL</b>” and crossed for the full amount indicated in Box C of Form A on page 1 of your PAL. Cheques must be drawn on a bank account with, or cashier's orders must be issued by, a licensed bank in Hong Kong.</p> <p>2. Write the name of the bank which your cheque or cashier's order is drawn, the cheque or cashier's order number and your contact telephone number on the PAL.</p> <p>3. Write your name and Identifier (number indicated at the middle of Form A on page 1 of your PAL) on the back of your cheque or cashier's order and staple it with your PAL.</p> <p>4. Submit the duly completed PAL and the relevant cheque or cashier's order to any designated branch of China Construction Bank (Asia) Corporation Limited before 4.00 p.m. on 8 December 2010.</p> <p><i>Please note that all cheques and cashier's orders will be presented for payment immediately following receipt. If any cheque or cashier's order accompanying the form is dishonoured on first presentation, the form is liable to be rejected.</i></p>	

Option 2: <b>Sell all your Nil Paid H Rights (in the market)</b>	<b>DEADLINE:</b> 4.00 p.m. on 3 December 2010
<p>Take your PAL to your broker as soon as possible if you wish to sell all your Nil Paid H Rights in the market. Your broker will help you fill in Form B on page 2 of your PAL. You should sign Form B (all joint shareholders must sign). You should take your PAL to your broker in sufficient time for your broker to sell all your Nil Paid H Rights before dealing in Nil Paid H Rights ends at 4.00 p.m. on 3 December 2010. Your broker may charge a fee for this service as agreed with you.</p>	

Option 3: <b>Transfer all your Nil Paid H Rights</b>	<b>DEADLINE:</b> 4.00 p.m. on 8 December 2010
<p>Transfer all your Nil Paid H Rights (to a specific person rather than through a broker) by completing and signing the form of transfer and nomination (Form B on page 2 of your PAL), and arranging for the transferee to complete and sign the registration application form (Form C on page 2 of your PAL). In order to effect the transfer, the transferee must lodge the PAL plus, if he/she wishes to take up the Nil Paid H Rights, the remittance (a cheque drawn on a bank account with, or cashier's order issued by a licensed bank in Hong Kong) in accordance with Option 1 above. It should be noted that Hong Kong stamp duty is payable in connection with the transfer of your Nil Paid H Rights to the transferee(s) and the acceptance by the transferee(s) of such rights.</p>	

Option 4: <b>Take up/Sell/Transfer some of your Nil Paid H Rights</b>	<b>DEADLINE:</b> Splitting: 4.30 p.m. on 30 November 2010 Selling: 4.00 p.m. on 3 December 2010 Take up: 4.00 p.m. on 8 December 2010 Transferring: 4.00 p.m. on 8 December 2010
<p>1. Split your Nil Paid H Rights by delivering your PAL in person to Computershare Hong Kong Investor Services Limited (“Computershare”) for cancellation, together with a cover letter stating clearly the number of split PALs required and the number of Nil Paid H Rights to be comprised in each split PAL (which, in aggregate, should be equal to the number of Nil Paid H Rights provisionally allotted to you as stated in Box B of Form A on page 1 of your original PAL). Your new split PALs will be available for collection from Computershare at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. You may then deal with your Nil Paid H Rights set out in each split PAL in accordance with Options 1, 2, 3 and 4. The deadline for splitting is 4.30 p.m. on 30 November 2010.</p> <p>2. You may take up, sell or transfer some of your Nil Paid H Rights. You will first need to split your PAL (see paragraph 1 above). You should then (i) follow the steps outlined in Option 1 above in respect of those Nil Paid H Rights you wish to take up or (ii) follow the steps outlined in Option 2 above in respect of those Nil Paid H Rights you wish to sell or (iii) follow the steps outlined in Option 3 above in respect of those Nil Paid H Rights you wish to transfer. You should note that any of your Nil Paid H Rights that are not taken up by you after splitting or are not sold or transferred by you to any other person will lapse after 4.00 p.m. on 8 December 2010.</p>	

Option 5: <b>Take up more Nil Paid H Rights through excess application</b>	<b>DEADLINE:</b> 4.00 p.m. on 8 December 2010																																																																																																																		
<p>1. Make out a cheque or obtain a cashier's order in Hong Kong dollars payable to “<b>CCB Nominees Limited – CCB – EAF</b>” and crossed for the number of excess H Rights Shares you want to apply for. Unless otherwise agreed by the Bank, cheques must be drawn on a bank account with, or cashier's order must be issued by a licensed bank in Hong Kong.</p> <p>2. Write down the number of excess H Rights Shares you want to apply for and the total amount payable in the appropriate boxes underneath on the EAF. The following example is for illustration purpose. <i>Write down the number of excess H Rights Shares you want to apply for and the total amount payable in the following appropriate boxes in ink (preferably in black) and mark “X” in the corresponding boxes underneath. 請在以下適當空格內用墨水筆（以黑色為佳）填寫 閣下擬申請之額外 H 股供股股份數目及應付股款總額，並在其下相應空格內加上「X」。</i></p> <table border="0"> <tr> <td style="text-align: center;"> <b>Number of excess H Rights Shares applied for</b>                      所申請之額外 H 股供股股份數目                      [ ][ ][ ] , [ ][ ][ ] , [ ][ ] <b>1</b> , <b>0 0 0</b> </td> <td style="text-align: center;"> <b>Total Amount Payable (HK\$)</b>                      應付股款總額(港元)                      [ ][ ][ ] , [ ][ ][ ] , [ ][ ] <b>4</b> , <b>3 8 0</b> . <b>0 0</b> </td> </tr> <tr> <td> <table border="0"> <tr><td>0</td><td>[0][0][0]</td><td>[0][0][0]</td><td>[0][0][0]</td><td>[X][X][X]</td></tr> <tr><td>1</td><td>[1][1][1]</td><td>[1][1][1]</td><td>[1][1][1]</td><td>[1][1][1]</td></tr> <tr><td>2</td><td>[2][2][2]</td><td>[2][2][2]</td><td>[2][2][2]</td><td>[2][2][2]</td></tr> <tr><td>3</td><td>[3][3][3]</td><td>[3][3][3]</td><td>[3][3][3]</td><td>[3][3][3]</td></tr> <tr><td>4</td><td>[4][4][4]</td><td>[4][4][4]</td><td>[4][4][4]</td><td>[4][4][4]</td></tr> <tr><td>5</td><td>[5][5][5]</td><td>[5][5][5]</td><td>[5][5][5]</td><td>[5][5][5]</td></tr> <tr><td>6</td><td>[6][6][6]</td><td>[6][6][6]</td><td>[6][6][6]</td><td>[6][6][6]</td></tr> <tr><td>7</td><td>[7][7][7]</td><td>[7][7][7]</td><td>[7][7][7]</td><td>[7][7][7]</td></tr> <tr><td>8</td><td>[8][8][8]</td><td>[8][8][8]</td><td>[8][8][8]</td><td>[8][8][8]</td></tr> <tr><td>9</td><td>[9][9][9]</td><td>[9][9][9]</td><td>[9][9][9]</td><td>[9][9][9]</td></tr> </table> </td> <td> <table border="0"> <tr><td>0</td><td>[0][0][0]</td><td>[0][0][0]</td><td>[0][0][0]</td><td>[0][0][X]</td><td>[X][X]</td></tr> <tr><td>1</td><td>[1][1][1]</td><td>[1][1][1]</td><td>[1][1][1]</td><td>[1][1][1]</td><td>[1][1]</td></tr> <tr><td>2</td><td>[2][2][2]</td><td>[2][2][2]</td><td>[2][2][2]</td><td>[2][2][2]</td><td>[2][2]</td></tr> <tr><td>3</td><td>[3][3][3]</td><td>[3][3][3]</td><td>[3][3][3]</td><td>[X][3][3]</td><td>[3][3]</td></tr> <tr><td>4</td><td>[4][4][4]</td><td>[4][4][4]</td><td>[4][4][X]</td><td>[4][4][4]</td><td>[4][4]</td></tr> <tr><td>5</td><td>[5][5][5]</td><td>[5][5][5]</td><td>[5][5][5]</td><td>[5][5][5]</td><td>[5][5]</td></tr> <tr><td>6</td><td>[6][6][6]</td><td>[6][6][6]</td><td>[6][6][6]</td><td>[6][6][6]</td><td>[6][6]</td></tr> <tr><td>7</td><td>[7][7][7]</td><td>[7][7][7]</td><td>[7][7][7]</td><td>[7][7][7]</td><td>[7][7]</td></tr> <tr><td>8</td><td>[8][8][8]</td><td>[8][8][8]</td><td>[8][8][8]</td><td>[8][X][8]</td><td>[8][8]</td></tr> <tr><td>9</td><td>[9][9][9]</td><td>[9][9][9]</td><td>[9][9][9]</td><td>[9][9][9]</td><td>[9][9]</td></tr> </table> </td> </tr> </table> <p>3. 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4	[4][4][4]	[4][4][4]	[4][4][X]	[4][4][4]	[4][4]																																																																																																														
5	[5][5][5]	[5][5][5]	[5][5][5]	[5][5][5]	[5][5]																																																																																																														
6	[6][6][6]	[6][6][6]	[6][6][6]	[6][6][6]	[6][6]																																																																																																														
7	[7][7][7]	[7][7][7]	[7][7][7]	[7][7][7]	[7][7]																																																																																																														
8	[8][8][8]	[8][8][8]	[8][8][8]	[8][X][8]	[8][8]																																																																																																														
9	[9][9][9]	[9][9][9]	[9][9][9]	[9][9][9]	[9][9]																																																																																																														

Option 6: <b>Do nothing (let your Nil Paid H Rights lapse)</b>
<p>If you do not wish to take up or sell any of your Nil Paid H Rights then you do not need to return your PAL and EAF. Your Nil Paid H Rights will lapse after 4.00 p.m. on 8 December 2010. Your provisional allotment and all Nil Paid H Rights and entitlements hereunder will be deemed to have been declined and will be cancelled and such Nil Paid H Rights will be available for application on EAF by other Qualifying H Shareholders.</p>

#### IMPORTANT INFORMATION

##### Key Dates

23 November 2010  
30 November 2010 (4.30 p.m.)  
3 December 2010  
8 December 2010 (4.00 p.m.)

First day of dealings in Nil Paid H Rights  
Latest time for splitting Nil Paid H Rights  
Last day of dealings in Nil Paid H Rights  
Latest time for acceptance of, and payment for, H Rights Shares and application for excess H Rights Shares  
Announcement of results of the H Share Rights Issue  
Despatch of share certificates and refund cheque, where applicable  
First day of dealings in H Rights Shares

##### Designated branches of China Construction Bank (Asia) Corporation Limited

##### Hong Kong Island

Central Branch  
Sai Ying Pun Branch  
Wanchai Hennessy Road Branch  
Causeway Bay Plaza Branch  
Shau Kei Wan Branch

6 Des Voeux Road Central, Central  
73 Des Voeux Road West, Sai Ying Pun  
139 Hennessy Road, Wanchai  
G/F, Causeway Bay Plaza 1, Causeway Bay  
2 Po Man Street, Shaukeiwan

##### Kowloon

Yaumati Branch  
Mongkok Nathan Road Branch  
Kwun Tong Branch

556 Nathan Road, Yaumati  
788 Nathan Road, Mongkok  
56 Hoi Yuen Road, Kwun Tong

##### New Territories

Tsuen Wan Branch  
Shatin Plaza Branch

282 Sha Tsui Road, Tsuen Wan  
Shop 5, Level 1, Shatin Plaza, Shatin

Terms defined in the H Share Rights Issue Prospectus shall bear the same meanings when used herein unless the context otherwise requires. Please note that further details regarding the H Share Rights Issue which are contained in the H Share Rights Issue Prospectus is available on the Company's website: [www.ccb.com](http://www.ccb.com) or on the website of the HK Stock Exchange [www.hkexnews.hk](http://www.hkexnews.hk). If you have questions in relation to the H Share Rights Issue, please call the H Shareholder hotline on (852) 2862 8646 or the China Construction Bank (Asia) Corporation Limited on (852) 2779 5533.