

IMPORTANT
重要提示

Please staple
your payment
here
請將股款
緊釘在此

Reference is made to the prospectus (the "H Share Rights Issue Prospectus") issued by China Construction Bank Corporation (the "Bank") dated 19 November 2010 in relation to the H Share Rights Issue. Terms defined in the H Share Rights Issue Prospectus shall bear the same meanings when used herein unless the context otherwise requires.

Deals in the Nil Paid H Rights will take place from 23 November 2010 to 3 December 2010 (both days inclusive).
本行證券、未繳股款H股供股權及H股供股股份之買賣可通過中央結算系統進行交易。閣下應諮詢閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問，以了解結算安排詳情以及有關安排可能如何影響閣下之權利及權益。自二零一零年十一月二十日起，現有H股除權基準進行交易。未繳股款H股供股權將於二零一零年十一月二十三日至二零一零年十二月三日(首尾兩天包括在內)期間買賣。

Subject to the granting of the listing of, and permission to deal in, the Nil Paid H Rights and the H Rights Shares on the Hong Kong Stock Exchange, and subject to compliance with the stock admission requirements of HKSCC, the Nil Paid H Rights and the H Rights Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Nil Paid H Rights and the H Rights Shares or other date(s) as determined by HKSCC.



中国建设银行
China Construction Bank
中國建設銀行股份有限公司
China Construction Bank Corporation

H Share Registrar:
Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong
H股股份過戶登記處：
香港中央證券登記有限公司
香港
灣仔皇后大道東183號
合和中心17樓1712-1716號舖

(a joint stock company incorporated in the People's Republic of China with limited liability)
(於中華人民共和國註冊成立的股份有限公司)

(Stock Code: 939)
(股份代號: 939)

PROPOSED H SHARE RIGHTS ISSUE OF 15,728,235,880 H SHARES
ON THE BASIS OF 0.7 H RIGHTS SHARES
FOR EVERY 10 EXISTING H SHARES AT HK\$4.38 PER H RIGHTS
SHARE PAYABLE IN FULL ON ACCEPTANCE

建議H股供股，
按每持有10股現有H股獲發0.7股H股供股股份之基準，
以每股H股供股股份4.38港元之價格
發行15,728,235,880股H股，股款須於接納時繳足
PAYABLE IN FULL ON ACCEPTANCE

BY NOT LATER THAN 4:00 P.M. ON 8 DECEMBER 2010
股款須不遲於二零一零年十二月八日下午四時正接納時繳足
PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Name(s) and address of the Qualifying H Shareholder(s)
合資格H股股東姓名及地址

[Blank area for shareholder name and address]

Provisional Allotment Letter number
暫定配額通知書編號

Identifier
識別號

Name of bank on which cheque/
banker's cashier order is drawn:
支票/銀行本票的付款銀行名稱：
Cheque/banker's cashier
order number:
支票/銀行本票號碼：
Please insert your contact telephone no:
請填上 閣下聯絡電話號碼：

BOX A
甲欄

BOX B
乙欄

BOX C
丙欄

Total number of H Shares registered in your name(s) at the close of business on 16 November 2010
於二零一零年十一月十六日營業時間結束後，登記於閣下名下之H股總數

Total number of H Rights Shares provisionally allotted to you subject to payment in full on acceptance
by not later than 4:00 p.m. on 8 December 2010
暫定配發予閣下之H股供股股份總數，有關股款最遲須於二零一零年十二月八日下午四時正
接納時繳足

Total subscription monies payable on acceptance in full
於接納時應繳足之股款

HKS
港元

A copy of this form, together with a copy of the H Share Rights Issue Prospectus and a copy of the Excess Application Form have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Hong Kong Companies Ordinance. The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

本表格連同H股供股章程及額外申請表格已獲香港公司註冊處登記。證券及期貨事務監察委員會及香港公司註冊處亦對其內容概不負責。
The Prospectus Documents in any territory outside Hong Kong.
本表格連同H股供股章程及額外申請表格已獲香港公司註冊處登記。證券及期貨事務監察委員會及香港公司註冊處亦對其內容概不負責。
Prospectus Documents in any territory outside Hong Kong.
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No person receiving the H Share Rights Issue Prospectus or a Provisional Allotment Letter or an Excess Application Form in any territory outside Hong Kong wishing to apply for the H Rights Shares or excess H Rights Shares, unless in a territory where such an offer or invitation could lawfully be made without compliance with any registration or other legal and regulatory requirements thereof. It is the responsibility of anyone outside Hong Kong wishing to apply for excess H Rights Shares or to apply for excess H Rights Shares, as to the observance of the laws and regulations of all relevant territories, including obtaining of any governmental or other consents, and to pay any taxes and duties required to be paid in such territory in connection therewith without prejudice to the foregoing. The Bank reserves the right to refuse to accept any application for excess H Rights Shares where it believes that doing so would violate applicable securities legislations or other laws or regulations of any jurisdiction.

Each person accepting the provisional allotment specified in this document:
• confirms that he/she/it has read the terms and conditions and acceptance procedures set out on the pages attached to this Provisional Allotment Letter and in the H Share Rights Issue Prospectus and agrees to be bound by them; and
• agrees that this Provisional Allotment Letter, and the resulting contract, will be governed by and construed in accordance with Hong Kong law.

閣下如全數接納H股供股股份之暫定配額，必須將本文件整份連同以港元繳付上列兩欄所註之全數款項，於二零一零年十二月八日下午四時正交回於H股供股章程中所述之中國建設銀行(亞洲)股份有限公司總行。除經本行另行同意，所有款項均須以支票或銀行本票以港元繳付。支票及銀行本票須由香港持牌銀行發出。所有該等支票或銀行本票須註明抬頭人為「建行(代理人)有限公司-建行-暫定配額供股」，並須以劃線方式開出。有關轉讓及分拆之指示載於本暫定配額通知書所附頁數，而繳款將不會獲發收據。
The H Share Rights Issue is conditional upon the fulfillment of the conditions set out in the paragraph headed "Conditions of the H Share Rights Issue" under the section headed "Letter from the Board" of the H Share Rights Issue Prospectus. If the conditions of the H Share Rights Issue are not fulfilled, the H Share Rights Issue will not proceed.

閣下如全數接納H股供股章程中「董事會函件」一節「H股供股的條件」一段所載之條件達成後，方可作實。倘H股供股的條件未能達成，則H股供股將不會進行。
The Underwriting Agreement contains provisions entitling a two-thirds majority of the Joint Global Coordinators and Joint Bookrunners (excluding any subsidiaries of the Bank) by notice in writing to terminate the Underwriting Agreement upon occurrence of certain events.

承銷協議規定，聯席全球協調員及聯席承銷商(本行之任何附屬公司除外)的三分之二多數有權在若干事件發生後以書面通知終止承銷協議。
If the Underwriting Agreement does not become unconditional or if it is terminated in accordance with the terms thereof, the H Share Rights Issue may not proceed.

閣下如全數接納H股供股股份之暫定配額，必須將本文件整份連同以港元繳付上列兩欄所註之全數款項，於二零一零年十二月八日下午四時正交回於H股供股章程中所述之中國建設銀行(亞洲)股份有限公司總行。除經本行另行同意，所有款項均須以支票或銀行本票以港元繳付。支票及銀行本票須由香港持牌銀行發出。所有該等支票或銀行本票須註明抬頭人為「建行(代理人)有限公司-建行-暫定配額供股」，並須以劃線方式開出。有關轉讓及分拆之指示載於本暫定配額通知書所附頁數，而繳款將不會獲發收據。
The H Share Rights Issue is conditional upon the fulfillment of the conditions set out in the paragraph headed "Conditions of the H Share Rights Issue" under the section headed "Letter from the Board" of the H Share Rights Issue Prospectus. If the conditions of the H Share Rights Issue are not fulfilled, the H Share Rights Issue will not proceed.

Any H Shareholders or other persons contemplating dealing in the H Rights Shares or Nil Paid H Rights are recommended to consult their own professional advisers. For the avoidance of doubt, we do not accept any special instruction written on this Provisional Allotment Letter.
任何有意買賣H股供股股份或未繳股款H股供股權之股東或任何其他人士，務請諮詢彼等專業顧問之意見，為免存疑，任何在本暫定配額通知書上之額外手寫指示，本行將不予處理。

IN THE EVENT OF TRANSFER OF THE RIGHT(S) TO SUBSCRIBE FOR H RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT, AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHTS TO SUBSCRIBE FOR THE H RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

在轉讓認購本文件所指之H股供股股份之權利時，每宗買賣雙方均須繳付從價印花稅。除出售以外，饋贈或轉讓實益權益亦須繳付從價印花稅。在登記任何轉讓認購本文件所指之H股供股股份之權利前，須出示已繳付從價印花稅之證明。

Form B
表格乙

FORM OF TRANSFER AND NOMINATION
轉讓及提名表格

(To be completed and signed only by the Qualifying H Shareholder(s) who wish(es) to transfer all of its/his/her/their right(s) to subscribe for the H Rights Shares comprised herein)
(僅供有意轉讓其全部認購本表格所列H股供股股份之權利之合資格H股股東填寫及簽署)

To the Directors,
China Construction Bank Corporation
致：中國建設銀行股份有限公司
列位董事 台照

Dear Sirs,
I/We* hereby transfer all of my/our* rights to subscribe for the H Rights Shares comprised in this Provisional Allotment Letter to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：
本人／吾等*謹將本暫定配額通知書所列本人／吾等*認購H股供股股份之全部權利轉讓予接受此權利並簽署下列登記申請表格(表格丙)之人士。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of Qualifying H Shareholder(s) (all joint H Shareholders must sign)
合資格H股股東簽署(所有聯名H股股東均須簽署)

Date 日期：_____

Ad valorem stamp duty is payable by the transferor(s) if this form is completed.
如已填妥本表格，轉讓人須繳納從價印花稅。

Form C
表格丙

REGISTRATION APPLICATION FORM
登記申請表格

(To be completed and signed only by the person(s) to whom the right(s) to subscribe for the H Rights Share(s) are being transferred)
(僅供已獲轉讓可認購H股供股股份之權利之人士填寫及簽署)

To the Directors,
China Construction Bank Corporation
致：中國建設銀行股份有限公司
列位董事 台照

Dear Sirs,
I/We* request you to register the number of H Rights Shares mentioned in Box B of Form A in my/our* name(s). I/We* agree to accept the same on the terms set out in this Provisional Allotment Letter and the accompanying H Share Rights Issue Prospectus and subject to the Articles of Association.

敬啟者：
本人／吾等*謹請閣下將表格甲中乙欄所列數目之H股供股股份登記於本人／吾等*名下，本人／吾等*同意按照本暫定配額通知書及隨附之H股供股章程所載之條款，並在貴行之公司章程之規限下接納此等股份。

Existing H Shareholder(s) please mark "X" in this box
現有H股股東請在欄內填上「X」號

To be completed in block letters in English. Joint applicants should give the address of the first named applicant only.
請用英文大楷填寫。聯名申請人僅須填寫排名首位之申請人之地址。
For Chinese applicant, please provide your name in both English and Chinese.
中國籍申請人請同時填寫中、英文姓名。

Name of applicant in English 申請人英文姓名	Family name 姓氏	Other name(s) 名字	Name in Chinese 中文姓名
Name continuation and/or name(s) of joint applicants in English (if applicable) 續姓名及／或聯名申請人英文姓名(如適用)			
Address in English (Joint applicants should give the address of the first named applicant only) 英文地址(聯名申請人僅須填寫排名首位之申請人之地址)			
Occupation 職業			Tel. No. 電話號碼
Dividend instructions 派息指示			
Name and address of bank 銀行名稱及地址			Bank account no. 銀行戶口號碼
	Account Type 賬戶類別		For office use only 公司專用

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicant(s) must sign) 申請人簽署(所有聯名申請人均須簽署)

Date 日期：_____

NOTE: Hong Kong stamp duty is payable by the transferee(s) if this form is completed.

附註：填妥此表格後，承讓人須繳納香港印花稅。

* Delete as appropriate

* 刪去不適用者