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**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

## **Announcement on China Securities Regulatory Commission's Written Approval of the Rights Issue**

This announcement is made in accordance with Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement dated 29 April 2010 (the “**Initial Announcement**”), the announcement dated 22 October 2010 (the “**CSRC Examination Announcement**”) and the circular dated 7 May 2010 (the “**Circular**”) of China Construction Bank Corporation (the “**Bank**”) in respect of its proposed Rights Issue. Unless otherwise required, terms and expressions defined in the Initial Announcement, the CSRC Examination Announcement and the Circular shall have the same meanings as used herein.

The Bank wishes to further update its Shareholders and potential investors that the Bank's A Share Rights Issue and H Share Rights Issue have been respectively approved by CSRC's written approvals titled *Approval in respect of the Rights Issue of China Construction Bank Corporation* (numbered *Zheng Jian Xu Ke [2010] 1490*) and *Approval in respect of the Rights Issue of the Overseas Listed Foreign Shares of China Construction Bank Corporation* (numbered *Zheng Jian Xu Ke [2010] 1483*). In accordance with the requirements of such approvals and the authorisation by the Bank's 2009 Annual General Meeting, the Board will implement the A Share Rights Issue and the H Share Rights Issue within the six-month period granted by the approvals.

By order of the Board of Directors  
**China Construction Bank Corporation**  
**Zhang Jianguo**

*Vice Chairman, Executive Director and President*

28 October 2010

*As at the date of this announcement, the executive directors of the Bank are Mr. Guo Shuqing, Mr. Zhang Jianguo, Mr. Chen Zuofu and Mr. Zhu Xiaohuang; the independent non-executive directors of the Bank are Lord Peter Levene, Mr. Yam Chi Kwong, Joseph, Dame Jenny Shipley, Ms. Elaine La Roche, Mr. Zhao Xijun and Mr. Wong Kai-Man; and the non-executive directors of the Bank are Mr. Wang Yong, Ms. Wang Shumin, Mr. Zhu Zhenmin, Ms. Li Xiaoling, Ms. Sue Yang, Mr. Lu Xiaoma and Ms. Chen Yuanling.*