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**中国建设银行**  
China Construction Bank

中國建設銀行股份有限公司

**China Construction Bank Corporation**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

**PROPOSED H SHARE RIGHTS ISSUE OF 15,728,235,880 H SHARES  
ON THE BASIS OF 0.7 H RIGHTS SHARES  
FOR EVERY 10 EXISTING H SHARES AT HK\$4.38 PER H RIGHTS  
SHARE  
PAYABLE IN FULL ON ACCEPTANCE**

**2 DAYS UNTIL PROPOSED ISSUANCE AND DESPATCH OF  
THE PROSPECTUS DOCUMENTS**

Reference is made to the announcement issued by the Bank on 2 November 2010 in relation to the proposed Rights Issue (the ***Rights Issue Announcement***). Terms used in this announcement shall have the same meaning as defined in the Rights Issue Announcement.

You are reminded that the Prospectus Documents are expected to be issued and despatched on **19 November 2010**, which will be 2 days from today. Accordingly, the Bank wishes to make the following reminders to the Shareholders in relation to the proposed Rights Issue:

- if you are in any doubt as to any aspect of the Prospectus Documents or as to the action to be taken, you should consult your licensed securities dealer immediately;
- the Prospectus Documents are important documents and require your immediate attention. **Your failure to take any action may result in the loss of your entitlements to the Nil Paid H Rights and/or H Rights Shares and dilution of your shareholding in the Bank;**
- please note that you may start accepting and making payment for the H Rights Shares and applying for excess H Rights Shares immediately upon the receipt of the Prospectus Documents until **4:00 p.m. on 8 December 2010 (Last Acceptance Date)**, you are strongly advised not to wait until the last few days before the Last Acceptance Date;
- you should note that the dates specified in the expected timetable for the H Share Rights Issue as set out in the Rights Issue Announcement are indicative only. In the event any special circumstances arise, the Board or the authorized person by the Board may extend or make adjustments to the timetable if it considers appropriate;
- you are also reminded that if the conditions of the H Share Rights Issue (please refer to the section headed “Conditions of the H Share Rights Issue” in the Rights Issue Announcement) are not fulfilled and/or the Underwriting Agreement does not become unconditional or if it is terminated in accordance with the terms thereof, the H Share Rights Issue will not proceed;
- registered H Shareholders (*Note*) are reminded to check your mail boxes from 19 November 2010 onwards and if you have not receive the Prospectus Documents by 24 November 2010, please immediately call the H Share Registrar at (852) 2862 8646. Non-registered H Shareholders please contact your licensed securities dealer in relation to the Rights Issue; and
- according to the expected H Share Rights Issue Timetable, the latest time for acceptance of, and payment for, H Rights Shares and application for excess H Rights Shares is **4:00 p.m. on 8 December 2010**.

## **H SHAREHOLDER HOTLINE**

If you have questions in relation to the H Share Rights Issue, you are encouraged to call either:

- the H Shareholder hotline on (852) 2862 8646 maintained by the H Share Registrar during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday (other than public holidays); or
- the China Construction Bank (Asia) Corporation Limited’s hotline on (852) 2779 5533 during business hours from 8:30 a.m. to 8 p.m., Monday to Friday (other than public holidays) and from 8:30 a.m. to 5:00 p.m. on Saturday.

*Note: The H Share Rights Issue Prospectus will not be sent to registered H Shareholders who have previously elected not to receive printed copies of the Bank's corporate communications.*

By order of the Board  
**China Construction Bank Corporation**  
**Zhang Jianguo**  
*Vice Chairman, Executive Director and President*

17 November 2010

*As at the date of this announcement, the executive Directors are Mr. Guo Shuqing, Mr. Zhang Jianguo, Mr. Chen Zuofu and Mr. Zhu Xiaohuang; the independent non-executive Directors are Lord Peter Levene, Mr. Yam Chi Kwong, Joseph, Dame Jenny Shipley, Ms. Elaine La Roche, Mr. Zhao Xijun and Mr. Wong Kai-Man; and the non-executive Directors are Mr. Wang Yong, Ms. Wang Shumin, Mr. Zhu Zhenmin, Ms. Li Xiaoling, Ms. Sue Yang, Mr. Lu Xiaoma and Ms. Chen Yuanling.*