

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.*



**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

## **NOTICE OF THE FIRST EGM OF 2012**

NOTICE IS HEREBY GIVEN that the First EGM of 2012 of China Construction Bank Corporation (the "Bank") will be held at 11:00 a.m. on 16 January 2012 at No. 25 Financial Street, Xicheng District, Beijing to consider and, if thought fit, pass the following resolution:

### **AS ORDINARY RESOLUTION**

#### **1. ELECTION OF MR. WANG HONGZHANG AS THE EXECUTIVE DIRECTOR OF THE BANK**

Pursuant to the resolutions of the meeting of the Board of Directors held on 29 November 2011, the proposal regarding the election of Mr. Wang Hongzhang as the Executive Director will be considered at the First EGM of 2012.

Details of the proposal mentioned above are set forth in the circular for the First EGM of 2012 dated 30 November 2011. Unless otherwise indicated, the terms used in the notice shall have the same meaning as those defined in the circular.

By order of the Board of Directors  
**China Construction Bank Corporation**  
**Zhang Jianguo**

*Vice Chairman, Executive Director and President*

30 November 2011

*As at the date of this notice, the executive directors of the Bank are Mr. Zhang Jianguo, Mr. Chen Zuofu and Mr. Zhu Xiaohuang; the independent non-executive directors of the Bank are Lord Peter Levene, Mr. Yam Chi Kwong, Joseph, Dame Jenny Shipley, Mr. Zhao Xijun and Mr. Wong Kai-Man; and the non-executive directors of the Bank are Mr. Wang Yong, Mr. Zhu Zhenmin, Ms. Li Xiaoling, Mr. Lu Xiaoma, Ms. Chen Yuanling and Mr. Dong Shi.*

*Notes:*

1. The voting at the First EGM of 2012 shall be taken by way of registered poll.
2. In order to determine the Shareholders of the H-Shares who are entitled to attend the First EGM of 2012, the H-shares register of members will be closed from 16 December 2011 to 16 January 2012, both days inclusive, during which period no transfer of H-shares will be effected. Shareholders of H-Shares who intend to attend the First EGM of 2012 must deposit the share certificates together with the transfer documents at the H-Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 4:30 p.m. on 15 December 2011. The address of Computershare Hong Kong Investor Services Limited is Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Shareholders of H-Shares whose names appear on the H-Shares register of members of the Bank at the close of business on 15 December 2011 are entitled to attend the First EGM of 2012.
3. A Shareholder entitled to attend and vote at the First EGM of 2012 may appoint one proxy to attend and vote on his behalf. A proxy need not to be a Shareholder of the Bank.
4. The instrument appointing a proxy must be in writing and signed by a Shareholder or his duly authorized attorney. If the Shareholder is a corporation, such instrument must be either under its common seal or duly signed by its legal representative, director(s) or duly authorized attorney(s).
5. Shareholders of H-Shares who intend to attend the First EGM of 2012 by proxy should complete and return the enclosed proxy form to Computershare Hong Kong Investor Services Limited no later than 24 hours before the scheduled time for the First EGM of 2012. The address is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Completion and return of the proxy form will not preclude a shareholder from attending and voting in person at the First EGM of 2012 if he so wishes.
6. Shareholders of H-Shares who intend to attend the First EGM of 2012 in person or by proxy should return the reply slip in person, by post or by fax to the H-Share registrar of the Bank, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before 27 December 2011 by hand, by mail or by fax (Fax: (852) 2865 0990).
7. The First EGM of 2012 is expected to last for half a day. Shareholders (in person or by proxy) attending the First EGM of 2012 are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the First EGM of 2012 shall present their identity certifications.