



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Construction Bank Corporation

Date Submitted 3 June 2013

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|  |                           |  |  |
|--|---------------------------|--|--|
| (1) Stock code : <u>00939</u> Description : <u>H Shares</u>  |                           |  |  |
|  | No. of<br>ordinary shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised<br>share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                          | <u>240,417,319,880</u>    | <u>RMB1.00</u>                             | <u>RMB240,417,319,880</u>                                |
| Increase/(decrease)  | <u>Nil</u>                |  | <u>Nil</u>   |
| Balance at close of the month                                | <u>240,417,319,880</u>    | <u>RMB1.00</u>                             | <u>RMB240,417,319,880</u>                                |
| (2) Stock code : <u>601939</u> Description : <u>A Shares</u> |                           |  |  |
|  | No. of<br>ordinary shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised<br>share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                          | <u>9,593,657,606</u>      | <u>RMB1.00</u>                             | <u>RMB9,593,657,606</u>                                  |
| Increase/(decrease)  | <u>Nil</u>                |  | <u>Nil</u>   |
| Balance at close of the month                                | <u>9,593,657,606</u>      | <u>RMB1.00</u>                             | <u>RMB9,593,657,606</u>                                  |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |                      | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------------------|-------------------------|--------------------------------|
|                                       | (1) H Shares           | (2) A Shares         |                         |                                |
| Balance at close of preceding month   | <u>240,417,319,880</u> | <u>9,593,657,606</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>Nil</u>           | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>240,417,319,880</u> | <u>9,593,657,606</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|----------------------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled                  | Lapsed     |  |   |
| 1. N/A   |                           |            |                            |            |  |   |
| ( / / ) shares   | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u> | <u>N/A</u>   | <u>N/A</u>  |
| (Note 1)   |                           |            |                            |            |  |   |
| 2. N/A   |                           |            |                            |            |  |   |
| ( / / ) shares   | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u> | <u>N/A</u>   | <u>N/A</u>  |
| (Note 1)   |                           |            |                            |            |  |   |
| 3. N/A   |                           |            |                            |            |  |   |
| ( / / ) shares   | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u> | <u>N/A</u>   | <u>N/A</u>  |
| (Note 1)   |                           |            |                            |            |  |   |
|  |                           |            | Total A. (Ordinary shares) |            | <u>N/A</u>   |   |
|  |                           |            | (Preference shares)        |            | <u>N/A</u>   |   |
|  |                           |            | (Other class)              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |                            | <u>N/A</u> |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A   | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | N/A                             |   |                                  |   |  |  |
| Subscription price                                       | N/A                             |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| 2. N/A   | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | N/A                             |   |                                  |   |  |  |
| Subscription price                                       | N/A                             |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| 3. N/A   | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | N/A                             |   |                                  |   |  |  |
| Subscription price                                       | N/A                             |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| 4. N/A   | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | N/A                             |   |                                  |   |  |  |
| Subscription price                                       | N/A                             |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| Total B. (Ordinary shares)                               |                                 |   |                                  |   | N/A  |  |
| (Preference shares)                                      |                                 |   |                                  |   | N/A  |  |
| (Other class)  |                                 |   |                                  |   | N/A  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
|  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                            |                              |  |   |
| Subscription price                             | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
|  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                            |                              |  |   |
| Subscription price                             | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
|  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                            |                              |  |   |
| Subscription price                             | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
|  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                            |                              |  |   |
| Subscription price                             | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | N/A  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )   | N/A  | N/A   |
| 2. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )   | N/A  | N/A   |
| 3. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )   | N/A  | N/A   |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div> | N/A<br>N/A<br>N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                           |            | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|--------------|---------------------------|------------|--|---|------------|
| 1.            | Rights issue | At price : State currency | <u>N/A</u> | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) | <u>N/A</u>  | <u>N/A</u> |
| 2.            | Open offer   | At price : State currency | <u>N/A</u> | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) | <u>N/A</u>  | <u>N/A</u> |
| 3.            | Placing      | At price : State currency | <u>N/A</u> | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) | <u>N/A</u>  | <u>N/A</u> |
| 4.            | Bonus issue  |                           | <u>N/A</u> | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) | <u>N/A</u>  | <u>N/A</u> |

## For Main Board and GEM listed issuers

| Type of Issue |                      |                                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|--------------------------------------|--|---|
| 5.            | Scrip dividend       | At price : State currency <u>N/A</u> | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) | N/A<br>N/A  |
| 6.            | Repurchase of shares |                                      | Class of shares repurchased <u>N/A</u><br><i>(Note 1)</i><br>Cancellation date : ( / / )<br>EGM approval date: ( / / )     | N/A<br>N/A  |
| 7.            | Redemption of shares |                                      | Class of shares redeemed <u>N/A</u><br><i>(Note 1)</i><br>Redemption date : ( / / )<br>EGM approval date: ( / / )          | N/A<br>N/A  |
| 8.            | Consideration issue  | At price : State currency <u>N/A</u> | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) | N/A<br>N/A  |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / )   | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other (Please specify) | At price : State currency <u>N/A</u><br>Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| Total E. (Ordinary shares) |  | <u>N/A</u>   |   |
|                            |  | (Preference shares)  | <u>N/A</u>  |
|                            |  | (Other class)  | <u>N/A</u>  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>Nil</u> |
|   | (2) | <u>Nil</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

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Submitted by: Cheng Pui Ling, Cathy

Title: Company Secretary and Authorized Representative  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*