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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

SUPPLEMENTAL NOTICE OF THE 2014 ANNUAL GENERAL MEETING

Reference is hereby made to the notice and circular of the 2014 Annual General Meeting published by China Construction Bank Corporation (the “**Bank**”) on 29 April 2015, which set out the time and venue of the 2014 Annual General Meeting and contain the resolutions to be tabled before the 2014 Annual General Meeting for shareholders’ approval.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the 2014 Annual General Meeting, will be held as originally scheduled at No. 25, Financial Street, Xicheng District, Beijing on 15 June 2015 at 14:30, will consider and, if thought fit, pass the following resolution as an ordinary resolution, which was submitted to the Bank by Central Huijin Investment Ltd., a shareholder of the Bank, in addition to the resolutions set out in the notice of the 2014 Annual General Meeting published by the Bank on 29 April 2015.

AS ORDINARY RESOLUTION

21. Election of Mr. Wang Zuji as an Executive Director of the Bank

Details of the above resolution are set out in the supplemental circular of the 2014 Annual General Meeting published on 14 May 2015.

By order of the Board

China Construction Bank Corporation

Wang Hongzhang

Chairman and Executive Director

14 May 2015

As at the date of this announcement, the executive directors of the Bank are Mr. Wang Hongzhang and Mr. Zhang Jianguo; the non-executive directors of the Bank are Ms. Chen Yuanling, Mr. Xu Tie, Mr. Guo Yanpeng and Mr. Dong Shi; and the independent non-executive directors of the Bank are Mr. Zhang Long, Ms. Elaine La Roche, Mr. Chung Shui Ming Timpson, Mr. Wim Kok, Mr. Murray Horn and Ms. Margaret Leung Ko May Yee.

Notes:

1. Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the supplemental circular dated 14 May 2015.
2. Please refer to the Notice of the 2014 Annual General Meeting dated 29 April 2015 and the First Circular for details in respect of other resolutions to be passed at the 2014 Annual General Meeting, eligibility for attending the 2014 Annual General Meeting, proxy, registration procedures, closure of register of members and other relevant matters.
3. The Supplemental Proxy Form, which has been published on the website of the Hong Kong Stock Exchange (www.hkexnews.hk), has been enclosed with this supplemental notice. Shareholders who intend to appoint a proxy to attend the 2014 Annual General Meeting shall complete the Supplemental Proxy Form and return the same not less than 24 hours before the time fixed for holding the 2014 Annual General Meeting to Computershare Hong Kong Investor Services Limited with the address of 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
4. This Supplemental Proxy Form is the supplemental proxy form for the purpose of the supplemental resolution set out in the supplemental notice of the 2014 Annual General Meeting dated 14 May 2015 (the "**Supplemental Notice**") and only serves as a supplement to the First Proxy Form. This Supplemental Proxy Form will not affect the validity of any First Proxy Form duly completed by you. First Proxy Form will remain valid and effective to the fullest extent applicable if properly completed and lodged with the H share registrar of the Bank.
5. Please pay attention that completion and delivery of the First Proxy Form and/or the Supplemental Proxy Form will not preclude you from attending and voting at the Meeting if you so wish. In such event, the instrument for appointing a proxy shall be deemed to be revoked.