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**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

**ANNOUNCEMENT ON  
UNDERTAKING BY HUIJIN NOT TO DISPOSE THE BANK'S SHARES**

This announcement is made by China Construction Bank Corporation (the “**Bank**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 8 July 2015, the Bank received a notice from its controlling shareholder, Central Huijin Investment Ltd. (“**Huijin**”). Huijin has stated its determination to protect the stability of the securities market and has undertaken not to dispose any shares held in listed companies during the period of unusual price fluctuations in the stock market.

Announcement of the captioned matter is hereby given.

By order of the Board  
**China Construction Bank Corporation**  
**Wang Hongzhang**  
*Chairman and Executive Director*

8 July 2015

*As at the date of this announcement, the executive director of the Bank is Mr. Wang Hongzhang; the non-executive directors of the Bank are Ms. Chen Yuanling, Mr. Xu Tie, Mr. Guo Yanpeng and Mr. Dong Shi; and the independent non-executive directors of the Bank are Mr. Zhang Long, Ms. Elaine La Roche, Mr. Chung Shui Ming Timpson, Mr. Wim Kok, Mr. Murray Horn and Ms. Margaret Leung Ko May Yee.*