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**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

**Announcement on Change in Controlling Shareholder's Holding  
in A Shares of the Bank**

On 18 August 2015, China Construction Bank Corporation (the “**Bank**”) received a notice from its controlling shareholder, Central Huijin Investment Ltd. (“**Huijin**”), stating that Huijin had recently acquired 496,639,800 A Shares pursuant to a share transfer agreement. After the transfer, Central Huijin held 692,581,776 A Shares, amounting to approximately 7.22% of the A Shares of the Bank. Huijin also held 142,590,494,651 H Shares of the Bank. The total A Shares and H Shares of the Bank held by Huijin amounted to 57.31% of the share capital of the Bank.

Announcement of the captioned matter is hereby given.

By order of the Board

**China Construction Bank Corporation**

**Wang Zuji**

*Vice Chairman, Executive Director and President*

19 August 2015

*As at the date of this announcement, the executive directors of the Bank are Mr. Wang Hongzhang, Mr. Wang Zuji, Mr. Pang Xiusheng and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Ms. Chen Yuanling, Ms. Hao Aiqun, Mr. Xu Tie, Mr. Guo Yanpeng and Mr. Dong Shi; and the independent non-executive directors of the Bank are Mr. Zhang Long, Ms. Elaine La Roche, Mr. Chung Shui Ming Timpson, Mr. Wim Kok, Mr. Murray Horn and Ms. Margaret Leung Ko May Yee.*