

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited		
	a Construction Bank Co	orporation (the	"Company")
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>00939</u> Desc	eription:	H Sh	ares
	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding month	240,417,319,880	RMB1.00	RMB240,417,319,880
Increase/(decrease)	Nil		Nil
Balance at close of the month	240,417,319,880	RMB1.00	RMB240,417,319,880
(2) Stock code : <u>601939</u> Desc	cription:	A Sh	ares
	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding month	9,593,657,606	RMB1.00	RMB9,593,657,606
Increase/(decrease)	Nil		Nil
Balance at close of the month	9,593,657,606	RMB1.00	RMB9,593,657,606

30/04/2016

					65% Non-Cumulative Preference Shares
Stock code:	4606 D	escription:			erence Shares")
		· ·			, , , , , , , , , , , , , , , , , , , ,
		No. of pro		Par value (State Currency)	Authorised share capital (State Currency) (See Remark 1)
Balance at close o	f preceding mont	th 152,50	0,000	RMB100.00	U.S.\$3,050,000,000
Increase/(decrease	e)	Ni	1	N/A	Nil
Balance at close o	f the month	152,50	0,000	RMB100.00	U.S.\$3,050,000,000
3. Other Classes o	f Shares				
3. Other Classes o		escription :		N/.	A
		escription: No. of classes of		N/. Par value (State currency)	A Authorised share capital (State currency)
	N/A D	No. of classes o	f shares	Par value (State	Authorised share capital
Stock code:	N/A D	No. of classes o	f shares	Par value (State currency)	Authorised share capital (State currency)

Total authorised share capital at the end of the month (TOTAL REGISTERED SHARE CAPITAL AND PREFERENCE SHARES) (State Currency):

RMB 269,721,907,486 (See Remark 2)

II. Movements in Issued Share Capital

	No. of ordin	nary shares		
	(1) H Shares	(2) A Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	240,417,319,880	9,593,657,606	152,500,000	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	N/A
Balance at close of the month	240,417,319,880	9,593,657,606	152,500,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share option	200000000000000000000000000000000000000	55001)		No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		Movement durin	a the month		thereto	as at close of the month
(dd/mm/yyyy) and		Movement durin	ig the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(<i>Note 1</i>)						
2. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
$\frac{Shares}{(Note 1)}$	14/11	14/11	14/11	1 1/11	1 1/11	14/11
(11010-1)						
3. N/A						
3.17/11						
shares	N/A	N/A	N/A	N/A	N/A	N/A
	1 N /A	1N/A	IN/A		1N/A	1N/A
(Note 1)		То	tal A (Ondin	omy abonas)	NT/A	
		10	tal A. (Ordin		N/A	
			·	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		trom exercise of	-	NT/A		
options (State currence	ey)			N/A		
İ						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A	A				
Class of shares	11/2	<u> </u>				
issuable (Note 1)	N/A	A				
Subscription price	N/A	A				
EGM approval date						
(if applicable)		,				
(dd/mm/yyyy)	(/ /)				
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
			IN/A			
Stock code (if listed)	N/A	Δ				
Class of shares	14/1	1				
issuable (Note 1)	N/A	A				
Subscription price	N/A	A				
EGM approval date						
(if applicable)	(/ /	,				
(dd/mm/yyyy) 3. N/A	(/ /					
3.1VA						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)			- "			
Stock code (if listed)	N/A	A				
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A	<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/A	A				
Class of shares issuable (<i>Note 1</i>)	N/A	A				
Subscription price	N/A					
EGM approval date	11/2	<u> </u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
			D (O "		NT/4	
		Total	,	nary shares)	N/A	-
				ence shares) Other class)	N/A N/A	-
			(1 1/ /1	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Offshore Preference Shares		monu	month	monu	thereto	monui
convertible compulsorily	,					
upon occurrence of a trigge						
event pursuant to the terms						
and conditions with respect to the Offshore Preference						3,953,615,825 H shares
Shares	U.S.\$	3,050,000,000		3,050,000,000		(see Remark 3)
Stock code (if listed)	4606	3,030,000,000	- 	3,030,000,000		(see Kemark 3)
Class of shares	+000					
issuable (Note 1)	H shares					
	The initial convers	sion				
	price is HK\$5.9					
Subscription price s	subject to adjustm	nent				
AGM approval date						
(if applicable)	(1 = 10 - 1 = 0 1 =)					
(dd/mm/yyyy))	(15/06/2015)					
2. N/A	_					
	_					
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
3. IVA	_					
	_					
		NT/A	NI/A	NT/A	NT/A	NT/A
Stock code (if listed)	<u>N/A</u> 	N/A	N/A	N/A	N/A	N/A
Class of shares	IN/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (O 1	imamı al \	NT/A	
			Total C. (Ord	nary shares) rence shares)	N/A N/A	_
				(Other class)	N/A N/A	_
				(50101 01035)	11/11	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)	N/A	N/A
2. <u>N/A</u>		
(/ /) shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)		•
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) (/ /) At price : State currency Issue and allotment N/A 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable N/A (*Note 1*) At price : State (/ / Issue and allotment N/A Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable N/A (*Note 1*) (/ /) At price : State currency N/A Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable N/A (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

Type of Issue				J	i or iviain i	Joan	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
Class of shares issuable N/A (Note I)		Type of Issue					thereto	close of the month
Scrip dividend		1,500 01 10000						
Scrip dividend								
Class of shares N/A N/A					N/A	_		
Class of shares N/A	5.	Scrip dividend	At price : State currency N/A					
Class of shares					(/ /)	N/A	N/A
Cancellation date : (/ /)								11/11
Shares					N/A			
Class of shares N/A N/ Class of shares N/A redeemed (Note 1) 7. Redemption of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/ Class of shares shares N/A (Note 1) Class of shares issuable (/ /) (dd/mm/yyyy) N/A N/ Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	6.				(/ /)		
Class of shares N/A redeemed (Note 1) 7. Redemption of shares (//) shares Redemption date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A N/ Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					(/ /)	NI/A	NT/A
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/ Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) GRedemption date: (/ /) EGM approval date: (/ /) Graphy State (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ / /)					N/A	_		
Class of shares issuable N/A N/ 8. Consideration issue At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.				(/ /)		
Class of shares issuable N/A N/ 8. Consideration issue At price: State Currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					(/ /)		
8. Consideration issue At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)					N/A			
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
					(/ /)		
				(GG/IIIII yyyy)			N/A	N/A

			For Main Bo	oard and GEM li	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab	ole <u>N/A</u>	-	
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /		NI/A
				N/A	<u>N/A</u>
		Class of shares issuab	ole <u>N/A</u>	-	
10.	Other (Please specify) At price: State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
		Total E.	(Ordinary sha (Preference sha (Other cl	ares) N/A	
To	otal increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A t	to E):	(1)	Nil
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):	(2)	Nil
	otal increase / (decrease) in other classes of shares du				N/A
	These figures should be the same as the relevant figur	_		ued Share Capita	N/A al").)

Remarks (if any):

- 1. Calculated in accordance with the number of Offshore Preference Shares and the amount of proceeds raised from the issuance of each share, which is U.S.\$20 for each Offshore Preference Share issued.
- 2. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of all Offshore Preference Shares, which is converted into Renminbi at the middle exchange rate between U.S. dollars and Renminbi of RMB6.4626 to U.S.\$1.00 as published by the People's Bank of China on 16 December 2015.
- 3. The initial conversion price is equal to the average trading price of the H shares of the Company for the 20 trading days preceding 12 December 2014, the date of announcement of the Board resolution in respect of the issuance plan of the Offshore Preference Shares, namely HK\$5.98 per H share. The number of H shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 each, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to RMB6.1153 and RMB0.7889 to HK\$1.00) divided by the initial conversion price rounded down to the nearest whole number of H shares.

Submitte	ed by:	Ma Chan Chi
Title:		tor, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.