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**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

**(USD Preference Shares Stock Code: 4606)**

## **SUPPLEMENTAL NOTICE OF THE 2015 ANNUAL GENERAL MEETING**

Reference is hereby made to the notice and circular of the 2015 Annual General Meeting published by China Construction Bank Corporation (the “**Bank**”) on 29 April 2016, which set out the time and venue of the 2015 Annual General Meeting and contain the resolutions to be tabled before the 2015 Annual General Meeting for shareholders’ approval.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the 2015 Annual General Meeting, which will be held as originally scheduled at No. 99 Yincheng Road, Pudong New District, Shanghai and at InterContinental Hong Kong, 18 Salisbury Road, Tsim Sha Tsui, Hong Kong on 17 June 2016 at 14:00, will consider and, if thought fit, pass the following resolution as an ordinary resolution, which was submitted to the Bank by Central Huijin Investment Ltd., a shareholder of the Bank, in addition to the resolutions set out in the notice of the 2015 Annual General Meeting published by the Bank on 29 April 2016.

### **AS ORDINARY RESOLUTION**

17. Re-Election of Mr. Guo Yanpeng as a Non-Executive Director of the Bank

Details of the above resolution are set out in the supplemental circular of the 2015 Annual General Meeting published on 20 May 2016.

By order of the Board

**China Construction Bank Corporation**

**Wang Zuji**

*Vice Chairman, Executive Director and President*

20 May 2016

*As at the date of this notice, the executive directors of the Bank are Mr. Wang Hongzhang, Mr. Wang Zuji, Mr. Pang Xiusheng and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Mr. Li Jun, Ms. Chen Yuanling, Ms. Hao Aiqun, Mr. Xu Tie, Mr. Guo Yanpeng and Mr. Dong Shi; and the independent non-executive directors of the Bank are Mr. Zhang Long, Mr. Chung Shui Ming Timpson, Mr. Wim Kok, Mr. Murray Horn and Ms. Margaret Leung Ko May Yee.*

*Notes:*

1. Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the supplemental circular dated 20 May 2016.
2. Please refer to the Notice of the 2015 Annual General Meeting dated 29 April 2016 and the First Circular for details in respect of other resolutions to be passed at the 2015 Annual General Meeting, eligibility for attending the 2015 Annual General Meeting, proxy, registration procedures, closure of register of members and other relevant matters.
3. The Supplemental Proxy Form, which is enclosed with this supplemental notice, has been published on the website of the Hong Kong Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)). Holders of H Shares who intend to appoint a proxy to attend the 2015 Annual General Meeting shall complete the Supplemental Proxy Form and return the same not less than 24 hours before the time fixed for holding the 2015 Annual General Meeting to Computershare Hong Kong Investor Services Limited with the address of 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
4. The Supplemental Proxy Form is the supplemental proxy form for the purpose of the supplemental resolution set out in the supplemental notice of the 2015 Annual General Meeting dated 20 May 2016 (the "**Supplemental Notice**") and only serves as a supplement to the First Proxy Form. The Supplemental Proxy Form will not affect the validity of any First Proxy Form duly completed by you. First Proxy Form will remain valid and effective to the fullest extent applicable if properly completed and lodged with the H share registrar of the Bank.
5. Please pay attention that completion and delivery of the First Proxy Form and/or the Supplemental Proxy Form will not preclude you from attending and voting at the 2015 Annual General Meeting if you so wish. In such event, the instrument for appointing a proxy shall be deemed to be revoked.