

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/07/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Construction Bank Corporation (the "Company")			
Date Submitted	1 August 2016			

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>00939</u> Descrip	otion :	H Shares		
	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)	
Balance at close of preceding month	240,417,319,880	RMB1.00	RMB240,417,319,880	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	240,417,319,880	RMB1.00	RMB240,417,319,880	
(2) Stock code : <u>601939</u> Descrip	otion :	A Sha	ares	
	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)	
Balance at close of preceding month	9,593,657,606	RMB1.00	RMB9,593,657,606	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	9,593,657,606	RMB1.00	RMB9,593,657,606	

2. Preference Shares

Stock code : <u>4606</u> Descrip	Perpe	etual Offshore	55% Non-Cumulative Preference Shares erence Shares")
	No. of preference shares	Par value (State Currency)	Authorised share capital (State Currency) (See Remark 1)
Balance at close of preceding month	152,500,000	RMB100.00	U.S.\$3,050,000,000
Increase/(decrease)	Nil	N/A	Nil
Balance at close of the month	152,500,000	RMB100.00	U.S.\$3,050,000,000

3. Other Classes of Shares

Stock code :	N/A	Description :	N/2	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		nth N/A	N/A	N/A
Increase/(decrease)		N/A	-	N/A
Balance at close of	the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (**TOTAL REGISTERED SHARE CAPITAL AND PREFERENCE SHARES**) (*State Currency*) :

RMB 269,721,907,486 (See Remark 2)

II. Movements in Issued Share Capital

	No. of ordinary shares								
	(1) U Shama	(2)	-	No. of other classes					
	H Shares	A Shares	shares	of shares					
Balance at close of preceding month	240,417,319,880	9,593,657,606	152,500,000	N/A					
Increase/ (decrease) during the month	Nil	Nil	Nil	N/A					
Balance at close of the month	240,417,319,880	9,593,657,606	152,500,000	N/A					

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	<u></u>				No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
0 N/A						
2. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	1N/A	1N/A	1 N /A	1N/A	11/A	
(1010-1)						
3. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		То	tal A. (Ordin	•	N/A	
			,	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur		from exercise o	f			
options (State currence	cy)			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)		11/11	10/11	10/11	10/21	
Stock code (if listed) Class of shares	N/	A				
issuable (Note 1)	N/	A				
Subscription price	N/	A				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)				
2. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/	A				
Class of shares						
issuable (Note 1)	N/					
Subscription price	N/	A				
(if applicable)						
(dd/mm/yyyy)	(/ /	/)				
3. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	N/A		1 N /A	1N/A		
Stock code (if listed)	N/	A				
Class of shares						
issuable (Note 1)	N/					
Subscription price	N/	A				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/)	/)				
4. N/A		· · · · ·				
	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/	A				
Class of shares issuable (<i>Note 1</i>)	N/	A				
Subscription price	N/					
EGM approval date	11/					
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)	N/A	
		10101		ence shares)		-
			(Prefere	ence shares)	N/A	

Convertibles (i.e. Convertible ir	to Shares of the I	ssuer which are to		For Main Board	and GEM liste	ed issuers
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
1. Offshore Preference Shares convertible compulsorily	,					
upon occurrence of a trigge	r					
event pursuant to the terms						
and conditions with respect						3,953,615,825
to the Offshore Preference Shares	U.S.\$	3,050,000,000		3,050,000,000		H shares (see Remark 3
Stock code (if listed)	4606	5,050,000,000		3,030,000,000		(see Kemark 5
Class of shares	4000					
issuable (Note 1)	H shares					
r	The initial conver					
California tion and as	price is HK\$5.9					
Subscription price AGM approval date	subject to adjustm	ient				
(if applicable)						
(dd/mm/yyyy))	(15/06/2015)					
2. N/A						
	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A N/A					
EGM approval date	10/11					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
		NT/A		NT / A		
Stock code (if listed)	<u> </u>	N/A	N/A	N/A	N/A	N/A
Class of shares	1N/A					
issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	$-\frac{N/A}{N/A}$	11/7	11/11	11/21	11/11	11/71
Class of shares	1 V 1 1					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ord	inary shares)	N/A	
				ence shares)	N/A N/A	_
				(Other class)	N/A	_
				·		_

unan	under Share Option Schemes)	No. Contraction for	
Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
	(/ /) shares (Note 1)	N/A	N/A
2.	N/A		
	(/ /) shares (Note 1)	N/A	N/A
3.	N/A	IN/A	
	(/ /)		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements in I	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)	N/A			
1.	Rights issue	At price : State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)	N/A			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)	N/A			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Class of shares issuable $\underline{NA}_{(Note 1)}$ 5. Scrip dividend At price: $\frac{State}{currency} \underline{N/A}_{id}$ Issue and allotment $(///)_{id}$ EGM approval date: $(///)_{id}$ (d/mm/yyyy) EGM approval date: $(///)_{id}$ Redemption of shares $\underline{N/A}_{id}$ 7. Redemption of shares $\underline{N/A}_{id}$ 7. Redemption of class of shares $\underline{N/A}_{id}$ (d/mm/yyyy) EGM approval date: $(///)_{id}$ Redemption date: $(///)_{id}$ (d/mm/yyyy) EGM approval date: $(///)_{id}$		Type of Issue		F	For Main	Boai	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) N/A N/A N/A 6. Repurchase of shares Class of shares (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency N/A Issue and allotment (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency N/A Issue and allotment (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency N/A Issue and allotment (M/A (/ /) 8. Consideration issue At price : State currency N/A Issue and allotment (dd/mm/yyyy) (/ /)								
5. Serip dividend At price : currency NA date : (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A 6. Repurchase of shares Class of shares NA repurchased (Note 1) 6. Repurchase of shares Cancellation date : (///) N/A N/A 7. Redemption of shares Class of shares N/A N/A 7. Redemption of shares Class of shares N/A N/A 7. Redemption of shares Class of shares N/A N/A 7. Redemption of shares Class of shares N/A N/A 7. Redemption of shares Class of shares N/A N/A 8. Consideration issue At price : State N/A Issue and allotment (///) N/A 8. Consideration issue At price : State N/A Issue and allotment (///) (///) 8. Consideration issue At price : State N/A Issue and allotment (///) (///)					N/A			
Consideration issue At price : State currency N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares of shares Class of shares (Note 1) N/A N/A Cancellation date : (/ /) (/ /) N/A N/A Redemption of shares Class of shares N/A N/A N/A Redemption date : (/ /) (/ /) N/A Redemption date : (/ /) N/A N/A Redemption date : (/ /) N/A N/A Redemption date : (/ /) N/A N/A Redemption date : (/ /) N/A N/A Redemption date : (/ /) N/A N/A Redemption date : (/ /) N/A N/A Redemption date : (/ /) N/A N/A Redemption date : (/ /) N/A N/A Redemption date : (/ /) N/A N/A Redemption date : (/ /) N/A N/A Re	5.	Scrip dividend At price :	StateN/A		(/ /)		
6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares $\underline{N/A}$ redeemed (Note 1) Redemption date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 8. Consideration issue At price : State currency N/A Issue and allotment date : $(d/mm/yyy)$ N/A EGM approval date: $(d/mm/yyy)$ EGM approval date: $(//)$ (Bass of shares issuable $\underline{N/A}$ Issue and allotment date : $(//)$ (Bass of shares issuable $(//)$ EGM approval date: $(//)$ (Ad/mm/yyyy) EGM approval date: $(//)$					(/ /)	N/A	N/A
shares $(dd/mm/yyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A					N/A			
N/A N/A Redemption date : (/ / /) (dd/mm/yyyy) N/A EGM approval date: (/ / /) (N/A N/A N/A N/A State N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) N/A	6.	Repurchase of shares			(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency N/A Issue and allotment date : $(///)$ date : $(///)$ EGM approval date: $(///)$ gamma and allotment date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$					(/ /)	N/A	N/A
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency N/A Issue and allotment date : $(///)$ date : $(///)$ EGM approval date: $(///)$ gamma and allotment date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$								
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : $\frac{State}{currency} = \frac{N/A}{M}$ ESU and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$					N/A			
8. Consideration issue At price : State N/A	7.	Redemption of shares			(/ /)		
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{N/A}}{(Note \ 1)}$ EGM approval date: $\binom{///}{(//)}$					(/ /)	N/A	N/A
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}} - \frac{\text{N/A}}{\text{date}}$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ (/ /)								11/2
8. Consideration issue At price : currency <u>IV/A</u> date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					N/A			
(dd/mm/yyyy)	8.	Consideration issue At price :			(/ /)		
<u>N/A</u> <u>N/A</u>					(/ /)	N T / A	XT / A
							<u>N/A</u>	IN/A

			For Main E	oard and GEM listed issuers
	Type of Issue			No. of new shares ofNo. of new shares ofissuer issuedissuer which issuedduring the monthmay be issuedpursuant theretopursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u> (Note 1)	_
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy)	
				<u>N/A</u> <u>N/A</u>
			Class of shares issuable <u>N/A</u> (Note 1)	_
10.	Other (Please specify)	At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{\text{-}}$	Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u> N/A
			Total E. (Ordinary sl	nares) N/A
			(Preference sl	nares) N/A
			(Other	class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

- 1. Calculated in accordance with the number of Offshore Preference Shares and the amount of proceeds raised from the issuance of each share, which is U.S.\$20 for each Offshore Preference Share issued.
- Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of all Offshore Preference Shares, which is converted into Renminbi at the middle exchange rate between U.S. dollars and Renminbi of RMB6.4626 to U.S.\$1.00 as published by the People's Bank of China on 16 December 2015.
- 3. The initial conversion price is equal to the average trading price of the H shares of the Company for the 20 trading days preceding 12 December 2014, the date of announcement of the Board resolution in respect of the issuance plan of the Offshore Preference Shares, namely HK\$5.98 per H share. The number of H shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 each, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to RMB6.1153 and RMB0.7889 to HK\$1.00) divided by the initial conversion price rounded down to the nearest whole number of H shares.

Submitted by: Ma Chan Chi

Title:Company Secretary and Authorised Representative(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*