

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): <u>31/07/2016</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Construction Bank Corporation (the "Company") |  |  |  |
|----------------|---|--|--|--|
| Date Submitted | 1 August 2016                                       |  |  |  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                     |                        |                                  |   |  |
|--|------------------------|----------------------------------|---|--|
| (1) Stock code : <u>00939</u> Descrip  | otion :                | H Shares                         |   |  |
|  | No. of ordinary shares | Par value<br>(State<br>Currency) | Authorised share<br>capital<br>(State Currency) |  |
| Balance at close of preceding month    | 240,417,319,880        | RMB1.00                          | RMB240,417,319,880                              |  |
| Increase/(decrease)                    | Nil                    |                                  | Nil   |  |
| Balance at close of the month          | 240,417,319,880        | RMB1.00                          | RMB240,417,319,880                              |  |
| (2) Stock code : <u>601939</u> Descrip | otion :                | A Sha                            | ares  |  |
|  | No. of ordinary shares | Par value<br>(State<br>Currency) | Authorised share<br>capital<br>(State Currency) |  |
| Balance at close of preceding month    | 9,593,657,606          | RMB1.00                          | RMB9,593,657,606                                |  |
| Increase/(decrease)                    | Nil                    |                                  | Nil   |  |
| Balance at close of the month          | 9,593,657,606          | RMB1.00                          | RMB9,593,657,606                                |  |

#### 2. Preference Shares

| Stock code : <u>4606</u> Descrip    | Perpe                    | etual Offshore                   | 55% Non-Cumulative<br>Preference Shares<br>erence Shares")        |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>Currency) | Authorised share<br>capital<br>(State Currency)<br>(See Remark 1) |
| Balance at close of preceding month | 152,500,000              | RMB100.00                        | U.S.\$3,050,000,000   |
| Increase/(decrease)                 | Nil                      | N/A                              | Nil   |
| Balance at close of the month       | 152,500,000              | RMB100.00                        | U.S.\$3,050,000,000   |

# 3. Other Classes of Shares

| Stock code :                        | N/A       | Description :                  | N/2                              | A   |
|-------------------------------------|-----------|--------------------------------|----------------------------------|---|
|                                     |           | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |           | nth N/A                        | N/A                              | N/A   |
| Increase/(decrease)                 |           | N/A                            | -                                | N/A   |
| Balance at close of                 | the month | N/A                            | N/A                              | N/A   |

Total authorised share capital at the end of the month (**TOTAL REGISTERED SHARE CAPITAL AND PREFERENCE SHARES**) (*State Currency*) :

RMB 269,721,907,486 (See Remark 2)

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |               |             |                      |  |  |  |  |  |
|--|------------------------|---------------|-------------|----------------------|--|--|--|--|--|
|  | (1)<br>U Shama         | (2)           | -           | No. of other classes |  |  |  |  |  |
|  | H Shares               | A Shares      | shares      | of shares            |  |  |  |  |  |
| Balance at close of preceding month      | 240,417,319,880        | 9,593,657,606 | 152,500,000 | N/A                  |  |  |  |  |  |
| Increase/ (decrease)<br>during the month | Nil                    | Nil           | Nil         | N/A                  |  |  |  |  |  |
| Balance at close of the month            | 240,417,319,880        | 9,593,657,606 | 152,500,000 | N/A                  |  |  |  |  |  |

III. Details of Movements in Issued Share Capital

| Share Options (under Particulars of share | <u></u> |                 |               |              | No. of new shares of       | No. of new shares of                                |
|---|---------|-----------------|---------------|--------------|----------------------------|---|
| option scheme                             |         |                 |               |              | issuer issued during       | issuer which may be                                 |
| including EGM<br>approval date            |         |                 |               |              | the month pursuant thereto | issued pursuant thereto<br>as at close of the month |
| (dd/mm/yyyy) and -                        |         | Movement duri   | ng the month  |              | -                          | as at close of the month                            |
| class of shares                           |         |                 |               |              |                            |   |
| issuable                                  | Granted | Exercised       | Cancelled     | Lapsed       |                            |   |
| 1. N/A                                    |         |                 |               |              |                            |   |
|   |         |                 |               |              |                            |   |
|   |         |                 |               |              |                            |   |
|   |         |                 |               |              |                            |   |
| ( / / )                                   |         |                 |               |              |                            |   |
| shares                                    | N/A     | N/A             | N/A           | N/A          | N/A                        | N/A   |
| (Note 1)                                  |         |                 |               |              |                            |   |
| 0 N/A                                     |         |                 |               |              |                            |   |
| 2. N/A                                    |         |                 |               |              |                            |   |
|   |         |                 |               |              |                            |   |
|   |         |                 |               |              |                            |   |
|   |         |                 |               |              |                            |   |
| shares                                    | N/A     | N/A             | N/A           | N/A          | N/A                        | N/A   |
| (Note 1)                                  | 1N/A    | 1N/A            | 1 <b>N</b> /A | 1N/A         | 11/A                       |   |
| (1010-1)                                  |         |                 |               |              |                            |   |
| 3. N/A                                    |         |                 |               |              |                            |   |
|   |         |                 |               |              |                            |   |
|   |         |                 |               |              |                            |   |
|   |         |                 |               |              |                            |   |
| ( / / )                                   |         |                 |               |              |                            |   |
| shares                                    | N/A     | N/A             | N/A           | N/A          | N/A                        | N/A   |
| (Note 1)                                  |         |                 |               |              |                            |   |
|   |         | То              | tal A. (Ordin | •            | N/A                        |   |
|   |         |                 | ,             | nce shares)  | N/A                        |   |
|   |         |                 | (0            | Other class) | N/A                        |   |
| Total funds raised dur                    |         | from exercise o | f             |              |                            |   |
| options (State currence                   | cy)     |                 |               | N/A          |                            |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) |       | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|-------|---|----------------------------------|---|--|--|
| <u>1. N/A</u>  | -     |   |                                  |   |  |  |
|  | N/A   | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )  |       | 11/11   | 10/11                            | 10/11                                     | 10/21  |  |
| Stock code (if listed)<br>Class of shares                | N/    | A   |                                  |   |  |  |
| issuable (Note 1)  | N/    | A   |                                  |   |  |  |
| Subscription price                                       | N/    | A   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / | / )   |                                  |   |  |  |
| 2. N/A   | -     |   |                                  |   |  |  |
|  | N/A   | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )  |       |   |                                  |   |  |  |
| Stock code (if listed)                                   | N/    | A   |                                  |   |  |  |
| Class of shares  |       |   |                                  |   |  |  |
| issuable (Note 1)  | N/    |   |                                  |   |  |  |
| Subscription price                                       | N/    | A   |                                  |   |  |  |
| (if applicable)  |       |   |                                  |   |  |  |
| (dd/mm/yyyy)   | ( / / | / )   |                                  |   |  |  |
| 3. N/A   | -     |   |                                  |   |  |  |
|  | N/A   | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )  | N/A   |   | 1 <b>N</b> /A                    | 1N/A                                      |  |  |
| Stock code (if listed)                                   | N/    | A   |                                  |   |  |  |
| Class of shares  |       |   |                                  |   |  |  |
| issuable (Note 1)  | N/    |   |                                  |   |  |  |
| Subscription price                                       | N/    | A   |                                  |   |  |  |
| EGM approval date (if applicable)                        |       |   |                                  |   |  |  |
| (dd/mm/yyyy)   | ( / ) | / )   |                                  |   |  |  |
| 4. N/A   |       | · · · · ·                                       |                                  |   |  |  |
|  | -     |   |                                  |   |  |  |
|  | N/A   | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )  |       |   |                                  |   |  |  |
| Stock code (if listed)                                   | N/    | A   |                                  |   |  |  |
| Class of shares issuable ( <i>Note 1</i> )               | N/    | A   |                                  |   |  |  |
| Subscription price                                       | N/    |   |                                  |   |  |  |
| EGM approval date  | 11/   |   |                                  |   |  |  |
| (if applicable)  |       |   |                                  |   |  |  |
| (dd/mm/yyyy)   | ( / / | )   |                                  |   |  |  |
|  |       | Total   | B. (Ordin                        | nary shares)                              | N/A  |  |
|  |       | 10101   |                                  | ence shares)                              |  | -  |
|  |       |   | (Prefere                         | ence shares)                              | N/A  |  |

| Convertibles (i.e. Convertible ir                      | to Shares of the I                   | ssuer which are to                       |                                  | For Main Board                     | and GEM liste  | ed issuers  |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|---|
| Class and description                                  | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issue<br>which may be<br>issued pursuan<br>thereto as at<br>close of the<br>month |
| 1. Offshore Preference Shares convertible compulsorily | ,                                    |  |                                  |                                    |  |   |
| upon occurrence of a trigge                            | r                                    |  |                                  |                                    |  |   |
| event pursuant to the terms                            |                                      |  |                                  |                                    |  |   |
| and conditions with respect                            |                                      |  |                                  |                                    |  | 3,953,615,825   |
| to the Offshore Preference<br>Shares                   | U.S.\$                               | 3,050,000,000                            |                                  | 3,050,000,000                      |  | H shares (see Remark 3  |
| Stock code (if listed)                                 | 4606                                 | 5,050,000,000                            |                                  | 3,030,000,000                      |  | (see Kemark 5   |
| Class of shares  | 4000                                 |  |                                  |                                    |  |   |
| issuable (Note 1)                                      | H shares                             |  |                                  |                                    |  |   |
| r  | The initial conver                   |  |                                  |                                    |  |   |
| California tion and as                                 | price is HK\$5.9                     |  |                                  |                                    |  |   |
| Subscription price<br>AGM approval date                | subject to adjustm                   | ient                                     |                                  |                                    |  |   |
| (if applicable)  |                                      |  |                                  |                                    |  |   |
| (dd/mm/yyyy))  | (15/06/2015)                         |  |                                  |                                    |  |   |
| 2. N/A   |                                      |  |                                  |                                    |  |   |
|  |                                      |  |                                  |                                    |  |   |
|  |                                      |  |                                  |                                    |  |   |
|  | <u>N/A</u>                           | N/A                                      | N/A                              | N/A                                | N/A  | N/A   |
| Stock code (if listed)                                 | N/A                                  |  |                                  |                                    |  |   |
| Class of shares issuable ( <i>Note 1</i> )             | N/A                                  |  |                                  |                                    |  |   |
| Subscription price                                     | N/A N/A                              |  |                                  |                                    |  |   |
| EGM approval date                                      | 10/11                                |  |                                  |                                    |  |   |
| (if applicable)  |                                      |  |                                  |                                    |  |   |
| (dd/mm/yyyy)   | ( / / )                              |  |                                  |                                    |  |   |
| 3. N/A   |                                      |  |                                  |                                    |  |   |
|  |                                      |  |                                  |                                    |  |   |
|  |                                      | <b>NT/A</b>                              |                                  | <b>NT</b> / A                      |  |   |
| Stock code (if listed)                                 | <u> </u>                             | N/A                                      | N/A                              | N/A                                | N/A  | N/A   |
| Class of shares  | 1N/A                                 |  |                                  |                                    |  |   |
| issuable ( <i>Note 1</i> )                             | N/A                                  |  |                                  |                                    |  |   |
| Subscription price                                     | N/A                                  |  |                                  |                                    |  |   |
| EGM approval date                                      |                                      |  |                                  |                                    |  |   |
| (if applicable)  |                                      |  |                                  |                                    |  |   |
| (dd/mm/yyyy)   | ( / / )                              |  |                                  |                                    |  |   |
| 4. N/A   |                                      |  |                                  |                                    |  |   |
|  |                                      |  |                                  |                                    |  |   |
|  |                                      | N/A                                      | N/A                              | N/A                                | N/A  | N/A   |
| Stock code (if listed)                                 | $-\frac{N/A}{N/A}$                   | 11/7                                     | 11/11                            | 11/21                              | 11/11  | 11/71   |
| Class of shares  | 1 V 1 1                              |  |                                  |                                    |  |   |
| issuable (Note 1)                                      | N/A                                  |  |                                  |                                    |  |   |
| Subscription price                                     | N/A                                  |  |                                  |                                    |  |   |
| EGM approval date                                      |                                      |  |                                  |                                    |  |   |
| (if applicable)  |                                      |  |                                  |                                    |  |   |
| (dd/mm/yyyy)   | ( / / )                              |  | Total C. (Ord                    | inary shares)                      | N/A  |   |
|  |                                      |  |                                  | ence shares)                       | N/A<br>N/A   | _   |
|  |                                      |  |                                  | (Other class)                      | N/A  | _   |
|  |                                      |  |                                  | ·                                  |  | _   |

| unan        | under Share Option Schemes)   | No. Contraction for   |  |
|-------------|---|---|--|
| Ful<br>if a | l particulars including EGM approval date (dd/mm/yyyy),<br>pplicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|             | N/A   |   |  |
|             | ( / / )<br>shares (Note 1)  | N/A   | N/A  |
| 2.          | N/A   |   |  |
|             | ( / / )<br>shares (Note 1)  | N/A   | N/A  |
| 3.          | N/A   | IN/A  |  |
|             | ( / / )   |   |  |
|             | shares (Note 1)   | N/A   | N/A  |
|             | Total D. (Ordinary shares)<br>(Preference shares)   | N/A<br>N/A  |  |
|             | (Other class)   | N/A   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|    | ner Movements in I | Issued Share Capital        |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|----|--------------------|-----------------------------|--|-------|---|--|--|
|    | Type of Issue      |                             |  |       |   |  | month  |
|    |                    |                             | Class of shares issuable ( <i>Note 1</i> ) | N/A   |   |  |  |
| 1. | Rights issue       | At price : State <u>N/A</u> | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                    |                             | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |  |
|    |                    |                             |  |       |   | <u>N/A</u>   | <u>N/A</u>   |
|    |                    |                             | Class of shares issuable ( <i>Note 1</i> ) | N/A   |   |  |  |
| 2. | Open offer         | At price : State            | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                    |                             | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |  |
|    |                    |                             |  |       |   | <u>N/A</u>   | <u>N/A</u>   |
|    |                    |                             | Class of shares issuable ( <i>Note 1</i> ) | N/A   |   |  |  |
| 3. | Placing            | At price : State            | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                    |                             | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |  |
|    |                    |                             |  |       |   | <u>N/A</u>   | <u>N/A</u>   |
|    |                    |                             | Class of shares issuable ( <i>Note 1</i> ) | N/A   |   |  |  |
| 4. | Bonus issue        |                             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                    |                             | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |  |
|    |                    |                             |  |       |   | N/A  | N/A  |
|    |                    |                             |  |       |   |  |  |

| Class of shares issuable $\underline{NA}_{(Note 1)}$<br>5. Scrip dividend At price: $\frac{State}{currency} \underline{N/A}_{id}$ Issue and allotment $(///)_{id}$<br>EGM approval date: $(///)_{id}$<br>(d/mm/yyyy)<br>EGM approval date: $(///)_{id}$<br>Redemption of shares $\underline{N/A}_{id}$<br>7. Redemption of shares $\underline{N/A}_{id}$<br>7. Redemption of class of shares $\underline{N/A}_{id}$<br>(d/mm/yyyy)<br>EGM approval date: $(///)_{id}$<br>Redemption date: $(///)_{id}$<br>(d/mm/yyyy)<br>EGM approval date: $(///)_{id}$  |    | Type of Issue                  |          | F | For Main | Boai | rd and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|---|----|--------------------------------|----------|---|----------|------|--|----------------------|
| S. Scrip dividend At price : State<br>currency N/A Issue and allotment<br>date : (dd/mm/yyyy) (///)   EGM approval date:<br>(dd/mm/yyyy) N/A N/A N/A   6. Repurchase of<br>shares Class of shares<br>(dd/mm/yyyy) N/A N/A   7. Redemption of<br>shares Class of shares<br>(dd/mm/yyyy) N/A N/A   7. Redemption of<br>shares Class of shares<br>(dd/mm/yyyy) N/A N/A   8. Consideration issue At price : State<br>currency N/A Issue and allotment<br>(dd/mm/yyyy) N/A   8. Consideration issue At price : State<br>currency N/A Issue and allotment<br>(dd/mm/yyyy) N/A   8. Consideration issue At price : State<br>currency N/A Issue and allotment<br>(M/A (/ / )   8. Consideration issue At price : State<br>currency N/A Issue and allotment<br>(dd/mm/yyyy) (/ / )   |    |                                |          |   |          |      |  |                      |
| 5. Serip dividend At price : currency NA date : (dd/mm/yyyy)   EGM approval date: $(//)$ N/A N/A   6. Repurchase of shares Class of shares NA repurchased (Note 1)   6. Repurchase of shares Cancellation date : (///) N/A N/A   7. Redemption of shares Class of shares N/A N/A   7. Redemption of shares Class of shares N/A N/A   7. Redemption of shares Class of shares N/A N/A   7. Redemption of shares Class of shares N/A N/A   7. Redemption of shares Class of shares N/A N/A   8. Consideration issue At price : State N/A Issue and allotment (///) N/A   8. Consideration issue At price : State N/A Issue and allotment (///) (///)   8. Consideration issue At price : State N/A Issue and allotment (///) (///)  |    |                                |          |   | N/A      |      |  |                      |
| Consideration issue At price : State<br>currency N/A N/A N/A   N/A N/A N/A N/A N/A   N/A N/A N/A N/A   Class of shares of<br>shares Class of shares (Note 1) N/A N/A   Cancellation date : ( / / ) ( / / ) N/A N/A   Redemption of<br>shares Class of shares N/A N/A N/A   Redemption date : ( / / ) ( / / ) N/A   Redemption date : ( / / ) N/A N/A   Redemption date : ( / / ) N/A N/A   Redemption date : ( / / ) N/A N/A   Redemption date : ( / / ) N/A N/A   Redemption date : ( / / ) N/A N/A   Redemption date : ( / / ) N/A N/A   Redemption date : ( / / ) N/A N/A   Redemption date : ( / / ) N/A N/A   Redemption date : ( / / ) N/A N/A   Redemption date : ( / / ) N/A N/A   Re   | 5. | Scrip dividend At price :      | StateN/A |   | ( / /    | )    |  |                      |
| 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A   7. Redemption of shares Class of shares $\underline{N/A}$ redeemed (Note 1) Redemption date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A   8. Consideration issue At price : State currency N/A   Issue and allotment date : $(d/mm/yyy)$ N/A   EGM approval date: $(d/mm/yyy)$ EGM approval date: $(//)$ (Bass of shares issuable $\underline{N/A}$ Issue and allotment date : $(//)$ (Bass of shares issuable $(//)$ EGM approval date: $(//)$ (Ad/mm/yyyy) EGM approval date: $(//)$   |    |                                |          |   | ( / /    | )    | N/A  | N/A                  |
| shares $(dd/mm/yyy)$<br>EGM approval date: $(///)$<br>(dd/mm/yyyy)<br>EGM approval date: $(///)$<br>N/A N/A<br>N/A<br>N/A<br>N/A<br>N/A<br>N/A<br>N/A<br>N/A  |    |                                |          |   | N/A      |      |  |                      |
| N/A N/A   Redemption date : (/ / / )   (dd/mm/yyyy) N/A   EGM approval date: (/ / / )   (N/A N/A   N/A N/A   State N/A   Issue and allotment (/ / )   date : (dd/mm/yyyy) EGM approval date:   EGM approval date: (/ / )   (dd/mm/yyyy) N/A   | 6. | Repurchase of shares           |          |   | ( / /    | )    |  |                      |
| redeemed (Note 1)   7. Redemption of shares   Redemption date : $(///)$ (dd/mm/yyyy)   EGM approval date: $(///)$ (dd/mm/yyyy)   N/A N/A   N/A N/A   8. Consideration issue At price : State currency   N/A Issue and allotment date : $(///)$ date : $(///)$ EGM approval date: $(///)$ gamma and allotment date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$   |    |                                |          |   | ( / /    | )    | N/A  | N/A                  |
| redeemed (Note 1)   7. Redemption of shares   Redemption date : $(///)$ (dd/mm/yyyy)   EGM approval date: $(///)$ (dd/mm/yyyy)   N/A N/A   N/A N/A   8. Consideration issue At price : State currency   N/A Issue and allotment date : $(///)$ date : $(///)$ EGM approval date: $(///)$ gamma and allotment date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$   |    |                                |          |   |          |      |  |                      |
| shares $(dd/mm/yyyy)$<br>EGM approval date: $(//)$<br>(dd/mm/yyyy)<br>EGM approval date: $(//)$<br>(dd/mm/yyyy)<br>8. Consideration issue At price : $\frac{State}{currency} = \frac{N/A}{M}$<br>ESU and allotment $(//)$<br>date : (dd/mm/yyyy)<br>EGM approval date: $(//)$   |    |                                |          |   | N/A      |      |  |                      |
| 8. Consideration issue At price : State $N/A$ | 7. | Redemption of shares           |          |   | ( / /    | )    |  |                      |
| 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{N/A}}{(Note \ 1)}$<br>EGM approval date: $\binom{///}{(//)}$  |    |                                |          |   | ( / /    | )    | N/A  | N/A                  |
| 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}} - \frac{\text{N/A}}{\text{date}}$ Issue and allotment $( / / )$<br>EGM approval date: $( / / )$<br>( / / )  |    |                                |          |   |          |      |  | 11/2                 |
| 8. Consideration issue At price : currency <u>IV/A</u> date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  |    |                                |          |   | N/A      |      |  |                      |
| (dd/mm/yyyy)  | 8. | Consideration issue At price : |          |   | ( / /    | )    |  |                      |
| <u>N/A</u> <u>N/A</u>   |    |                                |          |   | ( / /    | )    | <b>N</b> T / A   | <b>XT</b> / A        |
|   |    |                                |          |   |          |      | <u>N/A</u>   | IN/A                 |

|     |                           |   | For Main E                                       | oard and GEM listed issuers   |
|-----|---------------------------|---|--|---|
|     | Type of Issue             |   |  | No. of new<br>shares ofNo. of new<br>shares ofissuer issuedissuer which<br>issuedduring the<br>monthmay be<br>issuedpursuant<br>theretopursuant<br>thereto as at<br>close of the<br>month |
|     |                           |   | Class of shares issuable <u>N/A</u><br>(Note 1)  | _   |
| 9.  | Capital reorganisation    |   | Issue and allotment ( / /<br>date : (dd/mm/yyyy) | )   |
|     |                           |   | EGM approval date: ( / /<br>(dd/mm/yyyy)         |   |
|     |                           |   |  | <u>N/A</u> <u>N/A</u>   |
|     |                           |   | Class of shares issuable <u>N/A</u><br>(Note 1)  | _   |
| 10. | Other<br>(Please specify) | At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{\text{-}}$ | Issue and allotment ( / /<br>date : (dd/mm/yyyy) | )   |
|     |                           |   | EGM approval date: ( / /<br>(dd/mm/yyyy)         | )<br><u>N/A</u> N/A   |
|     |                           |   | Total E. (Ordinary sl                            | nares) N/A  |
|     |                           |   | (Preference sl                                   | nares) N/A  |
|     |                           |   | (Other   | class) N/A  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |
|--|-----|-----|
|  | (2) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

- 1. Calculated in accordance with the number of Offshore Preference Shares and the amount of proceeds raised from the issuance of each share, which is U.S.\$20 for each Offshore Preference Share issued.
- Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of all Offshore Preference Shares, which is converted into Renminbi at the middle exchange rate between U.S. dollars and Renminbi of RMB6.4626 to U.S.\$1.00 as published by the People's Bank of China on 16 December 2015.
- 3. The initial conversion price is equal to the average trading price of the H shares of the Company for the 20 trading days preceding 12 December 2014, the date of announcement of the Board resolution in respect of the issuance plan of the Offshore Preference Shares, namely HK\$5.98 per H share. The number of H shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 each, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to RMB6.1153 and RMB0.7889 to HK\$1.00) divided by the initial conversion price rounded down to the nearest whole number of H shares.

Submitted by: Ma Chan Chi

Title:Company Secretary and Authorised Representative(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*