

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Construction Bank Corporation (the	"Company")
Date Submitted	1 December 2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00939</u> Descrip	otion :	H Sha	ares
	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding month	240,417,319,880	RMB1.00	RMB240,417,319,880
Increase/(decrease)	Nil		Nil
Balance at close of the month	240,417,319,880	RMB1.00	RMB240,417,319,880
(2) Stock code : <u>601939</u> Descrip	ption :	A Sha	ares
	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding month	9,593,657,606	RMB1.00	RMB9,593,657,606
Increase/(decrease)	Nil		Nil
Balance at close of the month	9,593,657,606	RMB1.00	RMB9,593,657,606

2. Preference Shares

Stock code : <u>4606</u> Descrip	Perpe	etual Offshore	55% Non-Cumulative Preference Shares erence Shares")
	No. of preference shares	Par value (State Currency)	Authorised share capital (State Currency) (See Remark 1)
Balance at close of preceding month	152,500,000	RMB100.00	U.S.\$3,050,000,000
Increase/(decrease)	Nil	N/A	Nil
Balance at close of the month	152,500,000	RMB100.00	U.S.\$3,050,000,000

3. Other Classes of Shares

Stock code :	N/A]	Description :	N/A			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month		th N/A	N/A	N/A		
Increase/(decrease)		N/A	-	N/A		
Balance at close of	the month	N/A	N/A	N/A		

Total authorised share capital at the end of the month (**TOTAL REGISTERED SHARE CAPITAL AND PREFERENCE SHARES**) (*State Currency*) :

RMB 269,721,907,486 (See Remark 2)

II. Movements in Issued Share Capital

	No. of ordin	nary shares		
	(1) U Shama	(2)	-	No. of other classes
	H Shares	A Shares	shares	of shares
Balance at close of preceding month	240,417,319,880	9,593,657,606	152,500,000	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	N/A
Balance at close of the month	240,417,319,880	9,593,657,606	152,500,000	<u>N/A</u>

III. Details of Movements in Issued Share Capital

option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
dd/mm/yyyy) and -			0		-	
class of shares	C 1	F · 1	G 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)	37/4				NT / A	
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2 N/A						
2. N/A						
(/ /)		NT/A		NT/A	NT/A	
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2 N/A						
3. N/A						
(/ /)		NT/A		NT/A	NT/A	
shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		T_	tol A (Ordin	om chonce)	NT/A	
		10	tal A. (Ordir		N/A	
				ence shares)	<u> </u>	
		с ·		Other class)	IN/A	
otal funds raised dur ptions (State currence		trom exercise o	t	N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)		11/11	10/11		10/11	
Stock code (if listed) Class of shares	N/	Α				
issuable (Note 1)	N/	A				
Subscription price	N/	A				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,	/)				
2. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/	A				
Class of shares	N T	•				
issuable (Note 1)	<u>N/</u>					
Subscription price EGM approval date (if applicable)	N/	A				
(dd/mm/yyyy) 3. N/A	(/)	/)				
	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	N	•				
Stock code (if listed) Class of shares	N/	A				
issuable (Note 1)	N/	A				
Subscription price	N/	A				
EGM approval date (if applicable)	<i>.</i>					
(dd/mm/yyyy) 4. N/A	(/ ,)				
4. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/	A				
Class of shares						
issuable (<i>Note 1</i>)	<u>N/</u>					
Subscription price	N/	A				
(if applicable) (dd/mm/yyyy)	(/ ,	′)				
				_		
		Total		nary shares)	N/A	-
				ence shares)	N/A	-
			(Other class)	N/A	-

Convertibles (i.e. Convertible into	Shares of the l	suer which are to		For Main Board		
Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
1. Offshore Preference Shares, convertible compulsorily						
upon occurrence of a trigger						
event pursuant to the terms						2 052 (15 92)
and conditions with respect to the Offshore Preference						3,953,615,825 H shares
Shares	U.S.\$	3,050,000,000	-	3,050,000,000	-	(see Remark 3
Stock code (if listed)	4606			- , , , ,		
Class of shares						
issuable (Note 1)	H shares	<u>. </u>				
	ne initial conver price is HK\$5.9					
	bject to adjustn					
AGM approval date (if applicable)	× ×					
(dd/mm/yyyy))	(15/06/2015)					
2. N/A	-					
	-					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A					
issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	(/ /)					
4. N/A	-					
	- -					
0(1	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ord	· · · · · · · · · · · · · · · · · · ·	N/A	_
				ence shares) (Other class)	N/A N/A	_
				A JUEL CIASSI	IN/A	

unan un	ider share Option Schemes)		
Full p if app	particulars including EGM approval date (dd/mm/yyyy), licable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N	J∕A		
	shares (Note 1)	N/A	N/A
2. N	J/A		
2	1/ / 1	4	
		-	
		-	
	shares (Note 1)	N/A	N/A
3. N	√A		
-		1	
-		1	
-	shares (Note 1)	N/A	N/A
-			- // * *
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
-	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	N/A			
		At mine. State N/A	(<i>Note 1</i>) Issue and allotment	(/ /)		
1.	Rights issue	At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{\text{-}}$	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							· · · · · · · · · · · · · · · · · · ·
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

S. Scrip dividend At price: State ourrency N/A Issue and allotnent (///) S. Scrip dividend At price: State ourrency N/A Issue and allotnent (///) G. Repurchase of shares Class of shares N/A N/A G. Repurchase of shares Class of shares N/A G. Redemption of shares Class of shares N/A Redemption of shares Class of shares issuable N/A G. Consideration issue At price: State N/A N/A 8. Consideration issue At price: State N/A Issue and allotnent (// /) N/A B. Consideration issue At price: State N/A Issue and allotnent (// /) N/A B. Consideration issue At price: State M/A Issue and allotnent (//		Type of Issue		F	for Main]	Boai	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
(Note 1) (Note 1) 5. Scrip dividend At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) N/A N/A 6. Repurchase of shares Class of shares N/A 6. Repurchase of shares Class of shares N/A 7. Redemption of shares Class of shares N/A 8. Consideration issue At price : State N/A Issue and allotment (Note 1) N/A 8. Consideration issue At price : State N/A Issue and allotment (N/A) (///) 8. Consideration issue At price : State currency N/A Issue and allotment (///) (///) 9. Class of shares issuable M/A Issue and allotment (M/mm/yyyy) (///) Issue and allotment (///) (///)								
5. Serip dividend At price : currency NA date : (dd/mm/yyyy) EGM approval date: $(/ /)$ N/A N/A 6. Repurchase of shares Class of shares N/A repurchased (Note 1) 6. Repurchase of shares Cancellation date : (//) N/A N/A 7. Redemption of shares Class of shares N/A N/A 7. Redemption of shares Class of shares N/A N/A 7. Redemption of shares Class of shares N/A N/A 7. Redemption of shares Class of shares N/A N/A 7. Redemption of shares Class of shares issuable (// /) N/A N/A 8. Consideration issue At price : State currency N/A Issue and allotment (// /) N/A 8. Consideration issue At price : State merency N/A Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) 8. Consideration issue At price : State N/A Issue and allotment (// /) Issue and allotment (// /) 8. Consideration issue At price : State N/A Issue and allotment (// /) Issue (// /) Issue (// /)					N/A			
Class of shares N/A N/A N/A 6. Repurchase of shares Class of shares N/A repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ N/A 7. Redemption of shares N/A N/A 7. Redemption of shares N/A N/A 8. Consideration issue At price : State currency N/A 8. Consideration issue At price : State currency N/A	5.	Scrip dividend At p	rice : State		(/ /)		
6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) Cancellation date : $(//)$ EGM approval date: $(//)$ N/A (d/mm/yyyy) N/A 7. Redemption of shares N/A redeemed (Note 1) Redemption date : $(//)$ Redemption date : $(//)$ N/A (d/mm/yyyy) N/A 8. Consideration issue At price : State currency N/A Issue and allotment date : $(d/mm/yyyy)$ N/A EGM approval date: $(d/mm/yyyy)$ N/A Redemption issue At price : State currency N/A Issue and allotment date : $(d/mm/yyyy)$ $(//)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(//)$					(/ /)	N/A	N/A
6. Repurchase of shares $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) 7. Redemption of shares N/A redeemed (<i>Note 1</i>) 7. Redemption date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A $N/A8. Consideration issue At price : State N/AClass of shares issuable N/AClass of shares issuable N/A(M/A) N/A N/AClass of shares issuable N/A(M/A) N/A N/AClass of shares issuable N/A(M/A) N/A N/AEGM approval date: (//) (d/mm/yyyy)EGM approval date: (//) (d/mm/yyyy)$					N/A			
N/A N/A Redemption of shares Redemption date : (/ / /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A State N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	6.	Repurchase of shares		Cancellation date :	(/ /)		
7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ N/A N/A N/A 8. Consideration issue At price : State currency N/A N/A Issue and allotment date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$					(/ /)	N/A	N/A
7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ N/A N/A N/A 8. Consideration issue At price : State currency N/A N/A Issue and allotment date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$								
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : $\frac{State}{currency} - \frac{N/A}{M}$ ESU Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$					N/A			
8. Consideration issue At price : State N/A	7.	Redemption of shares			(/ /)		
8. Consideration issue At price : State currency N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)	N/A	N/A
8. Consideration issue At price : State <u>N/A</u> Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy)							11/14	11/2
8. Consideration issue At price : currency <u>IVA</u> date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					N/A			
(dd/mm/yyyy)	8.	Consideration issue At p			(/ /)		
					(/ /)	NT / A	NT / A
							<u>IN/A</u>	IN/A

			For Main B	oard and GEM listed issuers
	Type of Issue			No. of new shares ofNo. of new shares ofissuer issuedissuer which issuer whichduring the monthmay be issuedpursuant theretopursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	-
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy)	
				<u>N/A</u> <u>N/A</u>
			Class of shares issuable <u>N/A</u> (Note 1)	_
10.	Other (Please specify)	At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{\text{-}}$	Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u> <u>N/A</u>
			Total E. (Ordinary sh	ares) N/A
			(Preference sh	
			(Other o	class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

- 1. Calculated in accordance with the number of Offshore Preference Shares and the amount of proceeds raised from the issuance of each share, which is U.S.\$20 for each Offshore Preference Share issued.
- 2. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of all Offshore Preference Shares, which is converted into Renminbi at the middle exchange rate between U.S. dollars and Renminbi of RMB6.4626 to U.S.\$1.00 as published by the People's Bank of China on 16 December 2015.
- 3. The initial conversion price is equal to the average trading price of the H shares of the Company for the 20 trading days preceding 12 December 2014, the date of announcement of the Board resolution in respect of the issuance plan of the Offshore Preference Shares, namely HK\$5.98 per H share. The number of H shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 each, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to RMB6.1153 and RMB0.7889 to HK\$1.00) divided by the initial conversion price rounded down to the nearest whole number of H shares.

Submitted by: Ma Chan Chi

Title:Company Secretary and Authorised Representative(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*