

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/01/2017

To: Hong Kong Exchanges and Clear	ng Limited		
Name of Issuer China	Construction Bank Co	orporation (the	"Company")
Date Submitted 3 Febr	ruary 2017		
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code :00939Descri	ription:	H Sh	ares
	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding month	240,417,319,880	RMB1.00	RMB240,417,319,880
Increase/(decrease)	Nil		Nil
Balance at close of the month	240,417,319,880	RMB1.00	RMB240,417,319,880
(2) Stock code : <u>601939</u> Descr	ription:	A Sh	ares
	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding month	9,593,657,606	RMB1.00	RMB9,593,657,606
Increase/(decrease)	Nil		Nil
Balance at close of the month	9,593,657,606	RMB1.00	RMB9,593,657,606

				65% Non-Cumulative Preference Shares			
Stock code:	4606 De	scription:		Offshore Preference Shares")			
_		•		,			
		No. of preferen	Par value ce (State Currency)	Authorised share capital (State Currency) (See Remark 1)			
Balance at close of p	preceding month	152,500,000	RMB100.00	U.S.\$3,050,000,000			
Increase/(decrease)		Nil	N/A	Nil			
Balance at close of t	he month	152,500,000	RMB100.00	U.S.\$3,050,000,000			
3. Other Classes of S	Shares						
3. Other Classes of S Stock code :		scription:	N/	Ά			
		scription :  No. of other classes of share	Par value (State	Authorised share capital (State currency)			
	N/A De	No. of other classes of share	Par value (State	Authorised share capital			
Stock code :	N/A De	No. of other classes of share	Par value (State es currency)	Authorised share capital (State currency)			

Total authorised share capital at the end of the month (**TOTAI REGISTERED SHARE CAPITAL AND PREFERENCE SHARES**) (*State Currency*):

RMB 269,721,907,486 (See Remark 2)

## II. Movements in Issued Share Capital

	(1) H Shares	(2) A Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	240,417,319,880	9,593,657,606	152,500,000	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	N/A
Balance at close of the month	240,417,319,880	9,593,657,606	152,500,000	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granica	2.0010100		Zapsea		
( / / ) shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
2. N/A						
( / / ) shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
3. N/A						
( / / ) shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
(Ivole I)		To	tal A. (Ordin	ary charec)	N/A	
		10		nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised dur options (State currenc		from exercise of	•	N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)	N/A	Δ				
Class of shares	14/2	1				
issuable (Note 1)	N/A	Α				
Subscription price	N/A	4				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	( , ,	,				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/A	Α				
Class of shares issuable ( <i>Note 1</i> )	N/A	Δ				
Subscription price	N/A					
EGM approval date		<u>-</u>				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )			11/11			
Stock code (if listed)	N/A	Α				
Class of shares	NT/					
issuable ( <i>Note 1</i> )  Subscription price	N/A N/A					
EGM approval date	19/7	<u> </u>				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )			IN/A	IN/A	IN/A	IN/A
Stock code (if listed)	N/A	A				
Class of shares						
issuable (Note 1)	N/A					
Subscription price EGM approval date	N/A	<u>A</u>				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		T-4.1	D (Om.1:	nory choros)	NI/A	
		Total		nary shares) ence shares)	N/A N/A	-
			•	Other class)	N/A	=
						<u>-</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Offshore Preference Shares.		month	month	Шопш	thereto	month
convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Offshore Preference	r					3,953,615,825 H shares
Shares	U.S.\$	3,050,000,000		3,050,000,000		(see Remark 3)
Stock code (if listed)	4606					
Class of shares	YY 1					
issuable (Note 1)	H shares The initial converse					
1	price is HK\$5.9					
Subscription price s	subject to adjustm					
AGM approval date	and the second second					
(if applicable)						
(dd/mm/yyyy))	(15/06/2015)					
2. N/A						
	<del>_</del>					
	<del></del>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )					
3. IVA	<u> </u>					
	<u> </u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	$\frac{N/A}{N/A}$		11/71			
Class of shares	11/11					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	_					
	<u> </u>					
	<u> </u>					
	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	NT/A					
issuable ( <i>Note 1</i> ) Subscription price	N/A N/A					
EGM approval date	1 <b>N</b> / A					
(if applicable)						
(dd/mm/yyyy)	( / / )					
	, ,		Total C. (Ord	inary shares)	N/A	_
				rence shares)	N/A	_
				(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than	under Share Option Schemes)		
Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
	shares (Note 1)	N/A	N/A
	Shares (11010-1)	1,711	
2	N/A		
2.	17/11		
	shares (Note 1)	N/A	N/A
	Shures (Note 1)	11/11	11/11
3	N/A		
] .	1/11		
	( / / )		
	shares (Note 1)	N/A	N/A
	Shares (Note 1)	11/11	1 1/1 1
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	11/12	
		l .	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) ( / / ) At price : State currency Issue and allotment N/A 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable N/A (*Note 1*) At price : State ( / / Issue and allotment N/A Open offer currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable N/A (*Note 1*) ( / / ) At price : State currency N/A Issue and allotment Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable N/A (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

				roi Main i	ooai	a and Gelvi iis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State N/A	Class of shares issuable (Note 1)  Issue and allotment	<u>N/A</u>			
	-	currency N/A	date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares	N/A			
			redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : StateN/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

			FOI Maiii		and GEW IIS	
					No. of new	No. of nev
					shares of ssuer issued	shares of issuer which
				J	during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as a
						close of the
	Type of Issue					month
		Class of shares issual (Note 1)	ble N/A			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		ECM 11.	( / /	)		
		EGM approval date:	( / /	,		
		(dd/mm/yyyy)			N/A	N/A
					14/21	14/11
		Class of shares issual (Note 1)	ble N/A	_		
10.	Other (Please specify) At price: State currency N/A	T 1 11	( / /	)		
	(Please specify)  At pince: currency	Issue and allotment date : (dd/mm/yyyy)	(	,		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		· • • • • • • • • • • • • • • • • • • •				
		Total E.	(Ordinary s	hares	) N/A	
			(Preference s			-
			(Other			-
			(Other	Class		-
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1	)	Nil
				(2		
				(2	,	Nil
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):			N/A
т	otal inomana / (doornoon) in other olasses of the state of	ming the month () - Tri	ol of A += T			
	otal increase / (decrease) in other classes of shares du					N/A
(T	These figures should be the same as the relevant figur	es under II above ("Mo	vements in Is	sued l	Share Capital	l").)

## Remarks (if any):

- 1. Calculated in accordance with the number of Offshore Preference Shares and the amount of proceeds raised from the issuance of each share, which is U.S.\$20 for each Offshore Preference Share issued.
- 2. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of all Offshore Preference Shares, which is converted into Renminbi at the middle exchange rate between U.S. dollars and Renminbi of RMB6.4626 to U.S.\$1.00 as published by the People's Bank of China on 16 December 2015.
- 3. The initial conversion price is equal to the average trading price of the H shares of the Company for the 20 trading days preceding 12 December 2014, the date of announcement of the Board resolution in respect of the issuance plan of the Offshore Preference Shares, namely HK\$5.98 per H share. The number of H shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 each, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to RMB6.1153 and RMB0.7889 to HK\$1.00) divided by the initial conversion price rounded down to the nearest whole number of H shares.

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.