

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): <u>30/06/2017</u>		
To : Hong Kong Exchanges and Cl	learing Limited		
	a Construction Bank (Corporation (the " Company ")
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>00939</u> Desc	cription:	H Sh	ares
	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding mon	nth 240,417,319,880	RMB1.00	RMB240,417,319,880
Increase/(decrease)	Nil		Nil
Balance at close of the month	240,417,319,880	RMB1.00	RMB240,417,319,880
(2) Stock code : 601939 Desc	cription :	A Sh	ares
	No. of ordinary shares	Par value (State Currency)	capital
Balance at close of preceding mon	oth 9,593,657,606	RMB1.00	RMB9,593,657,606
Increase/(decrease)	Nil		Nil
Balance at close of the month	9,593,657,606	RMB1.00	RMB9,593,657,606

Cı	umulative Perpreference Shar	res (" Offshore
No. of preference shares	Par value (State Currency)	Authorised share capital (State Currency) (See Remark 1)
152,500,000	RMB100.00	U.S.\$3,050,000,000
Nil	N/A	Nil
152,500,000	RMB100.00	U.S.\$3,050,000,000
tion :	N/A	A .
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
N/A	N/A	N/A
N/A	_	N/A
N/A	N/A	N/A
	No. of preference shares 152,500,000 Nil 152,500,000 Nil No. of other classes of shares N/A N/A	Cumulative Perp Preference Shar Preference Shar Preference No. of Par value (State Currency) 152,500,000 RMB100.00 Nil N/A 152,500,000 RMB100.00 Sion: N/A No. of other classes of shares currency) N/A N/A N/A

Total authorised share capital at the end of the month (TOTAL REGISTERED SHARE CAPITAL AND PREFERENCE SHARES) (State Currency):

RMB 269,721,907,486 (See Remark 2)

II. Movements in Issued Share Capital

	No. of ordir (1) H Shares	nary shares (2) A Shares	No. of preference shares	No. of other classes of shares
Balance at close of preceding month	240,417,319,880	9,593,657,606	152,500,000	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	<u>N/A</u>
Balance at close of the month	240,417,319,880	9,593,657,606	152,500,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	na the month		thereto	thereto as at close of
approval date	<u> </u>				=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	IN/A	11/7	IN//_	11/7	IN//_	IN/A
(Note 1)						
O NI/A						
2. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)				-	·	-
(11010 1)						
3. N/A						
3. IV/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		Tota	l A. (Ordina	ry shares)	N/A	
				ce shares)	N/A	
			•	her class)		
Total funds raised d	luring the mo	onth from evero	•			
of options (State cu		ATTENTION CACIO	100	N/A		
or options (otate ou	110110y <i>)</i>			1 1// 1		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	NI/A	NI/A	NI/A	NI/A	NI/A	NI/A
	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A	4				
Class of shares	. 47	•				
issuable (Note 1)	N/A	4				
Subscription price	N/A	4				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1				
2. N/A	(/ /)				
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
	14// (14// (14//1	14// (14// (
Stock code (if listed)	N//	4				
Class of shares						
issuable (Note 1)	N//	4				
Subscription price	N//	4				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(/ /	/				
0.14//						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/A	4				
Class of shares						
issuable (Note 1)	N//					
Subscription price	N//	4				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	•	,				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)				<u> </u>		
Stock code (if listed)	N/A	4				
Class of shares		_				
issuable (Note 1)	N//					
Subscription price EGM approval date	N//	4				
(if applicable)						
(dd/mm/yyyy)	(/ /)_				
				_		
		Total B		ary shares)	N/A	=
				ice shares)	N/A	_
			(C	ther class)	N/A	

Convertibles (i.e. Convertible in	nto Shares of the Is	suer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Offshore Preference Share	es,					
convertible compulsorily upon occurrence of a trigg event pursuant to the term and conditions with respect to the Offshore Preference	ns ct e	0.050.000.000				3,953,615,825 H shares
Shares Stock code (if listed)	U.S.\$ 4606	3,050,000,000		3,050,000,000		(see Remark 3)
Class of shares	4000					
issuable (Note 1)	H shares					
Subscription price	The initial convers orice is HK\$5.98, su to adjustment	ubject				
AGM approval date						
(if applicable) (dd/mm/yyyy)	(15/06/2015)					
2. N/A	(10/00/2010)					
2. 1971						
		Ν 1/Δ	Ν 1/Δ	N 1/A	N1/A	N1/A
Stock code (if listed)	<u>N/A</u> N/A	N/A	N/A	N/A	N/A	N/A
Class of shares	IN/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	(/ /)					
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	21/2					
issuable (Note 1)	N/A N/A					
Subscription price EGM approval date	IN/A					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		14/71	14/71			14/71
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
(dd/11111/yyyy)	(/ /)		Total C. (Ordi	inary shares)	N/A	
				ence shares)	N/A	_
				(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particula if applicable,	ars including EGM approval date (dd/mm/yyyy), and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>			
	(/ /) shares (Note 1)	N/A	N/A
2. N/A			
	(/ /) shares (Note 1)	N/A	N/A
3. <u>N/A</u>			
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements ir	n Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Olara	NI/A		
				Class of shares issuable (Note 1)	N/A		
1.	Rights issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (//	/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)	N/A		
2.	Open offer	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	/ /)		
				Low approvar date.	/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)	N/A		
3.	Placing	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	/ /)		
				 app a. aa	/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)	N/A		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	/ /)		
				EGM approval date: (//	/ /)	N1/A	N1/A
						<u>N/A</u>	N/A
1							

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares N/A issuable (Note 1)	_		
5.	Scrip dividend	At price :	State currency N/A	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
						<u>N/A</u>	N/A
				Class of shares N/A repurchased (Note 1)	_		
6.	Repurchase of shares			Cancellation date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N 1/A	21/2
						<u>N/A</u>	<u>N/A</u>
				Class of shares N/A redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
						N/A	N/A
				Class of shares N/A issuable (Note 1)	_		
8.	Consideration issue	At price :	State N/A currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
						N/A	N/A

Type of Issue	No. of new shares of shares of shares of issuer issuer which issued may be during the issued month pursuant thereto as at thereto close of the month
Class issua	of shares <u>N/A</u> ble <i>(Note 1)</i>
	and allotment (/ /) (dd/mm/yyyy)
	approval date: (/ /) m/yyyy) N/A N/A
Class	of shares <u>N/A</u> ble (Note 1)
	and allotment (/ /) (dd/mm/yyyy)
	approval date: (/ /) m/yyyy) <u>N/A</u> <u>N/A</u>
	Total E. (Ordinary
	shares) N/A (Preference shares) N/A
	(Other class) N/A
Total increase / (decrease) in ordinary shares during the	month (i.e. Total of A to E): (1) Nil
	(2) Nil
Total increase / (decrease) in preference shares during	he month (i.e. Total of A to E):
Total increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to
E): (These figures should be the same as the relevant figure Capital").)	N/A es under II above ("Movements in Issued Share

Remarks (if any):

- 1. Calculated in accordance with the number of Offshore Preference Shares and the amount of proceeds raised from the issuance of each share, which is U.S.\$20 for each Offshore Preference Share issued.
- 2. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of all Offshore Preference Shares, which is converted into Renminbi at the middle exchange rate between U.S. dollars and Renminbi of RMB6.4626 to U.S.\$1.00 as published by the People's Bank of China on 16 December 2015.
- 3. The initial conversion price is equal to the average trading price of the H shares of the Company for the 20 trading days preceding 12 December 2014, the date of announcement of the Board resolution in respect of the issuance plan of the Offshore Preference Shares, namely HK\$5.98 per H share. The number of H shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 each, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to RMB6.1153 and RMB0.7889 to HK\$1.00) divided by the initial conversion price rounded down to the nearest whole number of H shares.

Submitte	d by: Ma Chan Chi
Title:	Company Secretary and Authorised Representative (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.