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If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your Shares in China Construction Bank Corporation, you should at once hand this circular to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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中国建设银行
China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

(USD Preference Shares Stock Code: 4606)

**ELECTION OF MR. TIAN GUOLI AS
AN EXECUTIVE DIRECTOR OF THE BANK
AND
NOTICE OF THE FIRST EGM OF 2017**

The First EGM of 2017 of the Bank will be held at No. 25, Financial Street, Xicheng District, Beijing on 9 October 2017 at 14:30. The notice of the First EGM of 2017 is enclosed and published on the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk).

The H Shareholders who intend to attend the First EGM of 2017 by proxy should complete and return the enclosed proxy form to Computershare Hong Kong Investor Services Limited before 14:30 on 8 October 2017 (Hong Kong time). Completion and return of the proxy form will not preclude you from attending the First EGM of 2017 and voting in person if you so wish. H Shareholders who intend to attend the meeting in person or by proxy should complete and return the reply slip to Computershare Hong Kong Investor Services Limited on or before 19 September 2017.

18 August 2017

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DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions have the following meanings:

“A Share(s)”	domestic ordinary share(s) with a par value of RMB1.00 each in the share capital of the Bank, listed on the Shanghai Stock Exchange and traded in RMB
“A Shareholder(s)”	holder(s) of the A Shares
“Articles of Association”	the Articles of Association of the Bank (as amended from time to time)
“Bank”	China Construction Bank Corporation, a joint stock limited company duly incorporated in the PRC and the H Shares and A Shares of which are listed on the Hong Kong Stock Exchange (stock code: 939) and the Shanghai Stock Exchange (stock code: 601939) respectively
“Board”	the board of directors of the Bank
“CBRC”	China Banking Regulatory Commission
“Director(s)”	director(s) of the Bank
“H Share(s)”	overseas listed foreign ordinary share(s) with a par value of RMB1.00 each in the share capital of the Bank, listed on the Hong Kong Stock Exchange and traded in Hong Kong dollars
“H Shareholder(s)”	holder(s) of the H Shares
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Listing Rules”	the <i>Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited</i> , as amended, supplemented or otherwise modified from time to time
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“PRC” or “China”	the People’s Republic of China
“Shareholders”	holders of shares of the Bank
“Supervisor(s)”	supervisor(s) of the Bank
“the First EGM of 2017”	the first extraordinary general meeting of 2017 of the Bank to be convened on 9 October 2017

LETTER FROM THE BOARD



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China Construction Bank Corporation

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(Stock Code: 939)

(USD Preference Shares Stock Code: 4606)

Executive Directors:

Wang Zuji

Pang Xiusheng

Zhang Gengsheng

Registered office:

No. 25, Financial Street

Xicheng District

Beijing 100033

China

Non-executive Directors:

Feng Bing

Zhu Hailin

Li Jun

Wu Min

Zhang Qi

Hao Aiqun

Principal place of business in

Hong Kong:

28/F, CCB Tower

3 Connaught Road Central

Hong Kong

Independent Non-executive Directors:

Anita Fung Yuen Mei

Malcolm Christopher McCarthy

Carl Walter

Chung Shui Ming Timpson

Murray Horn

Dear Sir or Madam,

**ELECTION OF MR. TIAN GUOLI AS
AN EXECUTIVE DIRECTOR OF THE BANK
AND
NOTICE OF THE FIRST EGM OF 2017**

INTRODUCTION

The purpose of this circular is to give you notice of the First EGM of 2017 and to provide you with reasonable and necessary information.

At the First EGM of 2017, a resolution will be proposed to consider and approve: the proposal regarding the election of Mr. Tian Guoli as an Executive Director of the Bank. The abovementioned resolution will be proposed as an ordinary resolution.

LETTER FROM THE BOARD

ELECTION OF MR. TIAN GUOLI AS AN EXECUTIVE DIRECTOR OF THE BANK

Pursuant to the relevant provisions of Company Law of the People's Republic of China and other laws, regulations and the Articles of Association, the Board proposes to nominate Mr. Tian Guoli to serve as an Executive Director of the Bank. The term of office of Mr. Tian Guoli as a Director will be three years, and be eligible for re-election. Mr. Tian Guoli satisfies the qualifications and requirements of a director as provided for in relevant laws, regulations and the Articles of Association.

Mr. Tian Guoli, born in December 1960, is of Chinese nationality. Mr. Tian joined Bank of China in April 2013 and served as Chairman of the Board of Directors of Bank of China from May 2013 to August 2017. During this period, he also served as Chairman of the Board of Directors and a Non-executive Director of Bank of China Hong Kong (Holdings) Limited. From December 2010 to April 2013, Mr. Tian served as Vice Chairman of the Board of Directors and General Manager of China CITIC Group. During this period, he also served as Chairman of the Board of Directors and Non-executive Director of China CITIC Bank. From April 1999 to December 2010, Mr. Tian served successively as Executive Vice President and President of China Cinda Asset Management Company, and Chairman of the Board of Directors of China Cinda Asset Management Co., Ltd. From July 1983 to April 1999, Mr. Tian held various positions in China Construction Bank ("CCB"), including sub-branch general manager, deputy branch general manager, department general manager of the CCB Head Office, and Assistant President of CCB. Mr. Tian currently also serves as Chairman of China Banking Association, a member of the Expert Committee for the 13th Five-Year Plan for Economic and Social Development of China, a member of the Monetary Policy Committee of the People's Bank of China and Chairman of the Board of Directors of Asian Financial Cooperation Association. Mr. Tian holds the title of Senior Economist. He received a Bachelor's Degree in Economics from Hubei Institute of Finance and Economics in 1983.

Emoluments of Mr. Tian Guoli shall be determined pursuant to Interim Measures on Emoluments Distributions for Directors and Supervisors of China Construction Bank Corporation. The Nomination and Remuneration Committee of the Board shall, after the end of each year, propose the emoluments distribution plan, which shall be presented to the Board for consideration and be submitted to the Shareholders' general meeting for approval.

Save as disclosed in the biographical details, Mr. Tian Guoli has no other relationship with the Bank's Directors, supervisors, senior management, substantial shareholders or controlling shareholder. Mr. Tian has no interest in shares of the Bank within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Mr. Tian is not in possession of any information that is required to be disclosed pursuant to Rule 13.51(2)(h) to Rule 13.51(2)(v) of the Hong Kong Listing Rules, nor is he being involved or has been involved in any activity that shall be disclosed pursuant to Rule 13.51(2)(h) to Rule 13.51(2)(v) of the Hong Kong Listing Rules. Mr. Tian did not hold any directorship in any other listed company in the last three years, nor does he hold any positions in any members of the group. There is no other issue that shall be brought to the attention of the Shareholders of the Bank.

This resolution was passed at the Board's meeting of the Bank held on 17 August 2017 and is submitted to the First EGM of 2017 for consideration.

LETTER FROM THE BOARD

THE FIRST EGM OF 2017

The notice of the First EGM of 2017 to be held at No. 25, Financial Street, Xicheng District, Beijing on 9 October 2017 at 14:30 is set out in this circular. The First EGM of 2017 will commence at 14:30 on 9 October 2017. Registration of the meeting will start from 14:00 to 14:30 on 9 October 2017.

In order to determine the H Shareholders who are entitled to attend the First EGM of 2017, the register of members of H Shares will be closed from 9 September 2017 to 9 October 2017, both days inclusive, during which period no transfer of H Shares will be effected. Unregistered H Shareholders who wish to attend the First EGM of 2017 must lodge the share certificates together with the transfer documents at the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 16:30 on 8 September 2017. The address of the share registrar, Computershare Hong Kong Investor Services Limited, is Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

A proxy form and a reply slip for use at the First EGM of 2017 are despatched together with this circular and published on the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk). To be valid, H Shareholders who intend to attend the First EGM of 2017 by proxy should complete and return the enclosed proxy form to Computershare Hong Kong Investor Services Limited before 14:30 on 8 October 2017 (Hong Kong time). The address is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Completion and return of the proxy form will not preclude you from attending the First EGM of 2017 and voting in person if you so wish. H Shareholders who intend to attend the meeting in person or by proxy should complete and return the reply slip in person, by post or by fax to Computershare Hong Kong Investor Services Limited on or before 19 September 2017. The address is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

VOTING METHOD AT THE FIRST EGM OF 2017

The voting at the First EGM of 2017 will be taken by way of registered poll.

RECOMMENDATION

The Board considers that the proposal mentioned above is in the interests of the Bank and the Shareholders as a whole. Accordingly, the Board recommends that Shareholders vote in favour of the relevant resolution to be proposed at the First EGM of 2017.

Yours faithfully,
For and on behalf of the Board of Directors
China Construction Bank Corporation
Wang Zuji
Vice Chairman, Executive Director and President

18 August 2017

NOTICE OF THE FIRST EGM OF 2017



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NOTICE OF FIRST EGM OF 2017

NOTICE IS HEREBY GIVEN that the First EGM of 2017 of China Construction Bank Corporation (the “**Bank**”) will be held at No. 25, Financial Street, Xicheng District, Beijing on 9 October 2017 at 14:30, to consider and, if thought fit, pass the following resolution:

AS ORDINARY RESOLUTION

1. Proposal regarding the election of Mr. Tian Guoli as an Executive Director of China Construction Bank Corporation

Details of the above proposal are set out in the circular regarding the First EGM of 2017 of the Bank dated 18 August 2017. Unless otherwise indicated, the capitalized terms used in this notice shall have the same meaning as those defined in the circular.

By order of the Board

China Construction Bank Corporation

Wang Zuji

Vice Chairman, Executive Director and President

18 August 2017

As at the date of this notice, the executive directors of the Bank are Mr. Wang Zuji, Mr. Pang Xiusheng and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Ms. Feng Bing, Mr. Zhu Hailin, Mr. Li Jun, Mr. Wu Min, Mr. Zhang Qi and Ms. Hao Aiqun; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Chung Shui Ming Timpson and Mr. Murray Horn.

NOTICE OF THE FIRST EGM OF 2017

Notes:

1. The voting at the First EGM of 2017 will be taken by way of registered poll.
2. In order to determine the H Shareholders who are entitled to attend the First EGM of 2017, the Bank's register of members for H Shares will be closed from 9 September 2017 to 9 October 2017, both days inclusive, during which period no transfer of H Shares will be effected. Unregistered H Shareholders who wish to attend the First EGM of 2017 must lodge the share certificates together with the transfer documents at the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 16:30 on 8 September 2017. The address of the share registrar, Computershare Hong Kong Investor Services Limited, is Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
3. A Shareholder entitled to attend and vote at this general meeting may appoint one or more proxies to attend and vote in his place. Proxies need not to be a Shareholder.
4. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his attorney duly authorized in writing. If the Shareholder is a corporation, that instrument must be either under its common seal or duly signed by its legal representative, director(s) or duly authorized attorney(s).
5. To be valid, H Shareholders who intend to attend this general meeting by proxy should complete and return the enclosed proxy form to the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, before 14:30 on 8 October 2017 (Hong Kong time). The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at this general meeting if he so wishes.
6. H Shareholders who intend to attend this general meeting in person or by proxy should return the reply slip in person, by post or by fax ((852) 2865 0990) to the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before 19 September 2017.
7. This general meeting is expected to last for half a day. Shareholders (in person or by proxy) attending this general meeting are responsible for their own transportation and accommodation expenses. Shareholders (or their proxies) attending this general meeting shall present identity certification.