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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

(USD Preference Shares Stock Code: 4606)

NOTICE OF 2017 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2017 Annual General Meeting of China Construction Bank Corporation (the “**Bank**”) will be held at 14:30 on 29 June 2018 at InterContinental Hong Kong, 18 Salisbury Road, Tsim Sha Tsui, Kowloon, Hong Kong and No. 25, Financial Street, Xicheng District, Beijing, to consider and, if thought fit, pass the following resolutions:

AS ORDINARY RESOLUTIONS

1. 2017 report of Board of Directors
2. 2017 report of Board of Supervisors
3. 2017 final financial accounts
4. 2017 profit distribution plan
5. budget of 2018 fixed assets investment
6. remuneration distribution and settlement plan for directors in 2016
7. remuneration distribution and settlement plan for supervisors in 2016
8. election of Mr. Wang Zuji to be re-appointed as executive director of the Bank
9. election of Mr. Pang Xiusheng to be re-appointed as executive director of the Bank
10. election of Mr. Zhang Gengsheng to be re-appointed as executive director of the Bank
11. election of Mr. Li Jun to be re-appointed as non-executive director of the Bank

12. election of Ms. Anita Fung Yuen Mei to be re-appointed as independent non-executive director of the Bank
13. election of Mr. Carl Walter to be re-appointed as independent non-executive director of the Bank
14. election of Mr. Kenneth Patrick Chung as independent non-executive director of the Bank
15. election of Mr. Wu Jianhang as shareholder representative supervisor of the Bank
16. election of Mr. Fang Qiuyue as shareholder representative supervisor of the Bank
17. the Capital Plan of China Construction Bank for 2018 to 2020
18. appointment of external auditors for 2018

AS SPECIAL RESOLUTION

1. amendments to authorisation to the Board of Directors by the Shareholders' general meeting on external donations

Reference Documents

Work report of Independent Directors for the year of 2017

Details of the above proposals are set out in the 2017 Annual General Meeting circular of the Bank dated 14 May 2018. Unless otherwise indicated, the capitalised terms used in the notice shall have the same meaning as those defined in the circular.

By order of the Board
China Construction Bank Corporation
Wang Zuji

Vice Chairman, Executive Director and President

14 May 2018

As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli, Mr. Wang Zuji, Mr. Pang Xiusheng and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Ms. Feng Bing, Mr. Zhu Hailin, Mr. Li Jun, Mr. Wu Min, Mr. Zhang Qi and Ms. Hao Aiqun; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Chung Shui Ming Timpson and Mr. Murray Horn.

Notes:

1. The voting at the 2017 Annual General Meeting will be taken by way of registered poll.
2. In order to determine the H Shareholders who are entitled to attend the 2017 Annual General Meeting, the Bank's register of members will be closed from 30 May 2018 to 29 June 2018, both days inclusive, during which period no transfer of H Shares will be effected. Unregistered H Shareholders who wish to attend the 2017 Annual General Meeting must lodge the share certificates together with the transfer documents at the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 16:30 on 29 May 2018. The address of the share registrar, Computershare Hong Kong Investor Services Limited, is Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
3. A Shareholder entitled to attend and vote at this annual general meeting may appoint one or more proxies to attend and vote in his place. Proxies need not to be a Shareholder of the Bank.
4. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his attorney duly authorized in writing. If the Shareholder is a corporation, that instrument must be either under its common seal or duly signed by its legal representative, director(s) or duly authorized attorney(s).
5. To be valid, H Shareholders who intend to attend the 2017 Annual General Meeting by proxy should complete and return the enclosed proxy form to Computershare Hong Kong Investor Services Limited by 14:30 on 28 June 2018. The address is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at this annual general meeting if he so wishes.
6. H Shareholders who intend to attend this annual general meeting in person or by proxy should return the reply slip in person, by post or by fax to the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before 8 June 2018 by hand, by mail or by fax (Fax: (852) 2865 0990).
7. This annual general meeting is expected to last for half a day. Shareholders (in person or by proxy) attending this annual general meeting are responsible for their own transportation and accommodation expenses. Shareholders (or their proxies) attending this annual general meeting shall present identity certification.