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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(the “**Bank**”)

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 939)

(USD Preference Shares Stock Code: 4606)

US\$1,850,000,000 4.25 per cent. Tier 2 Dated Capital Bonds due 2029

(the “Bonds**”)**

(Stock Code: 5802)

Joint Global Coordinators

(in alphabetical order)

CCB International

**China International
Capital Corporation**

Citigroup

HSBC

Joint Bookrunners and Joint Lead Managers

CCB International

**China International
Capital Corporation**

Citigroup

HSBC

**China
Construction
Bank (Asia)**

**Crédit
Agricole CIB**

**Cinda
International**

Deutsche Bank

**Standard
Chartered Bank**

Pursuant to the approval by the 2016 annual general meeting of the Bank, and approvals by the China Banking and Insurance Regulatory Commission and the People's Bank of China, the Bank issued the offshore Bonds on 27 February 2019. The Bonds have a tenor of 10 years with fixed interest rate. The Bank has a conditional right to redeem the Bonds at the end of the fifth year. The Bonds have an applicable initial fixed interest rate of 4.25 per cent. per annum from and including 27 February 2019 to but excluding 27 February 2024. The interest rate from and including 27 February 2024 to but excluding 27 February 2029 will be determined in accordance with the terms and conditions of the Bonds set out in the Offering Circular dated 20 February 2019 (the "**Offering Circular**").

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the Offering Circular. Such listing of, and permission to deal in, the Bonds is expected to become effective on 28 February 2019.

By order of the Board
China Construction Bank Corporation
Wang Zuji
Vice Chairman, Executive Director and President

27 February 2019

As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli, Mr. Wang Zuji and Mr. Zhang Gengsheng, the non-executive directors of the Bank are Ms. Feng Bing, Mr. Zhu Hailin, Mr. Li Jun, Mr. Wu Min and Mr. Zhang Qi, and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Chung Shui Ming Timpson, Mr. Kenneth Patrick Chung and Mr. Murray Horn.