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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

(USD Preference Shares Stock Code: 4606)

NOTICE OF 2018 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2018 Annual General Meeting of China Construction Bank Corporation (the “**Bank**”) will be held at 10:00 on 21 June 2019 at InterContinental Hong Kong, 18 Salisbury Road, Tsim Sha Tsui, Kowloon, Hong Kong and No. 25, Financial Street, Xicheng District, Beijing, to consider and, if thought fit, pass the following resolutions:

AS ORDINARY RESOLUTIONS

1. 2018 report of the Board of Directors
2. 2018 report of the Board of Supervisors
3. 2018 final financial accounts
4. 2018 profit distribution plan
5. 2019 budget for fixed assets investment
6. remuneration distribution and settlement plan for directors in 2017
7. remuneration distribution and settlement plan for supervisors in 2017
8. election of Mr. Liu Guiping as executive director of the Bank
9. election of Mr. Murray Horn to be re-appointed as independent non-executive director of the Bank
10. election of Mr. Graeme Wheeler as independent non-executive director of the Bank
11. election of Mr. Zhao Xijun as external supervisor of the Bank
12. appointment of external auditors for 2019

AS SPECIAL RESOLUTIONS

13. issuance of write-down undated capital bonds
14. issuance of write-down eligible tier-2 capital instruments

Reference Document

Work report of Independent Directors for the year 2018

Details of the above proposals are set out in the 2018 Annual General Meeting circular of the Bank dated 6 May 2019. Unless otherwise indicated, the capitalised terms used in the notice shall have the same meaning as those defined in the circular.

By order of the Board
China Construction Bank Corporation
Tian Guoli
Chairman and Executive Director

6 May 2019

As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Ms. Feng Bing, Mr. Zhu Hailin, Mr. Li Jun, Mr. Wu Min and Mr. Zhang Qi; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Chung Shui Ming Timpson, Mr. Kenneth Patrick Chung and Mr. Murray Horn.

Notes:

1. The voting at the 2018 Annual General Meeting will be taken by way of registered poll.
2. In order to determine the H Shareholders who are entitled to attend the 2018 Annual General Meeting, the Bank's register of members will be closed from 22 May 2019 to 21 June 2019, both days inclusive, during which period no transfer of H Shares will be effected. Unregistered H Shareholders who wish to attend the 2018 Annual General Meeting must lodge the share certificates together with the transfer documents at the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 16:30 on 21 May 2019. The address of the share registrar, Computershare Hong Kong Investor Services Limited, is Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
3. A Shareholder entitled to attend and vote at the 2018 Annual General Meeting may appoint one or more proxies to attend and vote in his place. Proxies need not to be a Shareholder of the Bank.
4. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his attorney duly authorized in writing. If the Shareholder is a corporation, that instrument must be either under its common seal or duly signed by its legal representative, director(s) or duly authorized attorney(s).
5. To be valid, H Shareholders who intend to attend the 2018 Annual General Meeting by proxy should complete and return the enclosed proxy form to Computershare Hong Kong Investor Services Limited by 10:00 on 20 June 2019. The address is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Completion and return of the proxy form will not preclude you from attending and voting in person at the 2018 Annual General Meeting if he so wishes.
6. H Shareholders who intend to attend the 2018 Annual General Meeting in person or by proxy should return the reply slip in person, by post or by fax to the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before 31 May 2019 by hand, by post or by fax (Fax: (852) 2865 0990).
7. The 2018 Annual General Meeting is expected to last for half a day. Shareholders (in person or by proxy) attending the 2018 Annual General Meeting are responsible for their own transportation and accommodation expenses. Shareholders (or their proxies) attending the 2018 Annual General Meeting shall present identity certification.