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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

(USD Preference Shares Stock Code: 4606)

NOTICE OF 2019 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2019 Annual General Meeting of China Construction Bank Corporation (the “**Bank**”) will be held at 10:00 am on 19 June 2020 at No. 25, Financial Street, Xicheng District, Beijing, to consider and, if thought fit, pass the following resolutions:

AS ORDINARY RESOLUTIONS

1. 2019 report of the Board of Directors
2. 2019 report of the Board of Supervisors
3. 2019 final financial accounts
4. 2019 profit distribution plan
5. 2020 budget for fixed assets investment
6. election of Mr. Tian Guoli to be re-appointed as executive director of the Bank
7. election of Ms. Feng Bing to be re-appointed as non-executive director of the Bank
8. election of Mr. Zhang Qi to be re-appointed as non-executive director of the Bank
9. election of Mr. Xu Jiandong as non-executive director of the Bank
10. election of Sir Malcolm Christopher McCarthy to be re-appointed as independent non-executive director of the Bank
11. election of Mr. Yang Fenglai as shareholder representative supervisor of the Bank
12. election of Mr. Liu Huan as external supervisor of the Bank
13. election of Mr. Ben Shenglin as external supervisor of the Bank
14. appointment of external auditors for 2020
15. authorization for temporary limit on charitable donations for 2020
16. the Capital Plan of China Construction Bank for 2021 to 2023

Reference Documents

Work report of Independent Directors for the year 2019

2019 special report on the related party transactions

Details of the above proposals are set out in the 2019 Annual General Meeting circular of the Bank dated 28 April 2020. Unless otherwise indicated, the capitalised terms used in the notice shall have the same meaning as those defined in the circular.

By order of the Board

China Construction Bank Corporation

Liu Guiping

Vice Chairman, Executive Director and President

28 April 2020

As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli, Mr. Liu Guiping and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Ms. Feng Bing, Mr. Zhu Hailin, Mr. Zhang Qi, Mr. Tian Bo and Mr. Xia Yang; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler and Mr. Michel Madelain.

Notes:

1. The voting at the 2019 Annual General Meeting will be taken by way of registered poll.
2. In order to determine the H Shareholders who are entitled to attend the 2019 Annual General Meeting, the Bank's register of members will be closed from 20 May 2020 to 19 June 2020, both days inclusive, during which period no transfer of H Shares will be effected. Unregistered H Shareholders who wish to attend the 2019 Annual General Meeting must lodge the share certificates together with the transfer documents at the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 4:30 pm on 19 May 2020. The address of the share registrar, Computershare Hong Kong Investor Services Limited, is Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
3. A Shareholder entitled to attend and vote at the 2019 Annual General Meeting may appoint proxies to attend and vote in his place. Proxies need not to be a Shareholder of the Bank.
4. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his attorney duly authorized in writing. If the Shareholder is a corporation, that instrument must be either under its common seal or duly signed by its legal representative, director(s) or duly authorized attorney(s).
5. To be valid, H Shareholders who intend to attend the 2019 Annual General Meeting by proxy should complete and return the enclosed proxy form to Computershare Hong Kong Investor Services Limited by 10:00 am on 18 June 2020. The address is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Completion and return of the proxy form will not preclude you from attending and voting in person at the 2019 Annual General Meeting if he so wishes.
6. H Shareholders who intend to attend the 2019 Annual General Meeting in person or by proxy should return the reply slip in person, by post or by fax to the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before 29 May 2020 by hand, by post or by fax (Fax: (852) 2865 0990).
7. The 2019 Annual General Meeting is expected to last for half a day. Shareholders (in person or by proxy) attending the 2019 Annual General Meeting are responsible for their own transportation and accommodation expenses. Shareholders (or their proxies) attending the 2019 Annual General Meeting shall present identity certification.