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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

**Announcement on the Completion of
Issuance of the Domestic Tier-2 Capital Bonds
(Second Tranche) in 2021**

With the approvals of the First Extraordinary General Meeting of 2020 of China Construction Bank Corporation (the “**Bank**”) held on 12 November 2020, and as approved by the China Banking and Insurance Regulatory Commission and the People’s Bank of China, the Bank recently issued the 2021 tier-2 capital bonds (Second Tranche) of China Construction Bank Corporation (the “**Bonds**”) in the domestic interbank bond market. The issuance has been completed on 9 November 2021.

The issue size of the Bonds is RMB45 billion. The Bonds consist of two types. The first type of the Bonds are fixed rate bonds with a term of 10 years, coupon rate of 3.60% and an issue size of RMB35 billion, and the issuer is entitled to redeem such Bonds at the end of the fifth year. The second type of the Bonds are fixed rate bonds with a term of 15 years, coupon rate of 3.80% and an issue size of RMB10 billion, and the issuer is entitled to redeem such Bonds at the end of the tenth year.

The funds raised from the issuance of the Bonds will be used to replenish the Bank’s tier-2 capital in accordance with the applicable laws and the approvals from the regulatory authorities.

Announcement of the captioned matter is hereby given.

By Order of the Board of Directors
China Construction Bank Corporation
Wang Jiang

Vice Chairman, Executive Director and President

10 November 2021

As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli and Mr. Wang Jiang; the non-executive directors of the Bank are Mr. Xu Jiandong, Mr. Zhang Qi, Mr. Tian Bo, Mr. Xia Yang, Ms. Shao Min and Ms. Liu Fang; and the independent non-executive directors of the Bank are Sir Malcolm Christopher McCarthy, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen and Mr. Leung Kam Chung, Antony.